

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino

*Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,**

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

**TWELFTH MONTHLY FEE STATEMENT OF DAVIS POLK & WARDWELL LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
JULY 1, 2021 THROUGH JULY 31, 2021**

Name of Applicant	Davis Polk & Wardwell LLP
Applicant's Role in Case	Counsel to Grupo Aeroméxico, S.A.B. de C.V., <i>et al.</i>
Date Order of Employment Signed	September 8, 2020 [ECF No. 361]
Period for which compensation and reimbursement is sought	July 1, 2021 through July 31, 2021

¹ The Debtors in these cases, along with each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

Summary of Total Fees and Expenses Requested	
Total compensation requested in this statement	\$1,917,181.20 ² (80% of \$2,396,476.50)
Total reimbursement requested in this statement	\$4,331.77 ³
Total compensation and reimbursement requested in this statement	\$1,921,512.97
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), the *Order Approving Application of Debtors for Authority to Employ and Retain Davis Polk & Wardwell LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date*, dated September 8, 2020 [ECF No. 361] (the “**Retention Order**”), and the *Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated September 8, 2020 [ECF No. 360] (the “**Interim Compensation Order**”), Davis Polk & Wardwell LLP (“**Davis Polk**”), counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), submits this *Twelfth Monthly Fee Statement of Services Rendered and Expenses Incurred for the Period from July 1, 2021 Through*

² This amount reflects a reduction in fees in the amount of \$86,108.50 on account of voluntary write-offs.

³ This amount reflects a reduction in expenses in the amount of \$523.82 on account of word processing, outside documents and research, meal, and travel charges to comply with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective November 1, 2013* (the “**UST Guidelines**”). This amount also includes certain unbilled expenses from previous months uncovered during an internal system reconciliation in the amount of \$138.80.

July 31, 2021 (this “Fee Statement”).⁴ By this Fee Statement, Davis Polk seeks (i) compensation in the amount of \$1,917,181.20, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Davis Polk incurred in connection with such services during the Fee Period (i.e., \$2,396,476.50) and (ii) payment of \$4,331.77 for the actual, necessary expenses that Davis Polk incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a chart of the number of hours expended and fees incurred (on an aggregate basis) by Davis Polk partners, associates, law clerks and paraprofessionals during the Fee Period with respect to each of the project categories Davis Polk established in accordance with its internal billing procedures. As reflected in **Exhibit A**, Davis Polk incurred \$2,396,476.50 in fees during the Fee Period. Pursuant to this Fee Statement, Davis Polk seeks reimbursement for 80% of such fees, totaling \$1,917,181.20.

2. Attached hereto as **Exhibit B** is a chart of Davis Polk professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked and the amount of fees earned by each professional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,167.36.⁵ There were no paraprofessional fees billed during the Fee Period.

3. Attached hereto as **Exhibit C** is a chart of expenses that Davis Polk incurred or disbursed in the amount of \$4,331.77 in connection with providing professional services to the

⁴ The period from July 1, 2021, through and including July 31, 2021, is referred to herein as the “Fee Period.”

⁵ The blended hourly billing rate of \$1,167.36 for attorneys is derived by dividing the total fees for attorneys of \$2,396,476.50 by the total hours of 2,052.9.

Debtors during the Fee Period. These expense amounts are intended to cover Davis Polk's direct operating costs, which costs are not incorporated into Davis Polk's hourly billing rates. Only the clients for whom the services are actually used are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would unfairly impose additional cost upon clients who do not require extensive photocopying, delivery and other services.

4. Attached hereto as **Exhibit D** are the time records of Davis Polk for the Fee Period organized by project category with a daily time log describing the time spent by each attorney and other professional during Fee Period as well as an itemization of expenses.

Notice

5. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. The Debtors submit that no other or further notice be given.

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WHEREFORE, Davis Polk, in connection with services rendered on behalf of the Debtors, respectfully requests (i) compensation in the amount of \$1,917,181.20 which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Davis Polk incurred in connection with such services during the Fee Period (i.e., \$2,396,476.50) and (ii) payment of \$4,331.77 for the actual, necessary expenses that Davis Polk incurred in connection with such services during the Fee Period.

Dated: September 27, 2021
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Timothy Graulich

450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 701-5800
Marshall S. Huebner
Timothy Graulich
James I. McClammy
Stephen D. Piraino

Counsel to the Debtors and Debtors in Possession

Exhibit A

Fees By Project Category

Project Category	Total Hours	Total Fees
Aircraft/Engines	273.1	\$314,400.00
Automatic Stay/Litigation	126.3	\$114,354.50
Bar Date/Estimation/Claims Allowance Issues	150.4	\$150,490.50
Corporate Governance, Board Matters and Communications	47.0	\$67,203.50
Creditor/UCC/AHC	19.4	\$25,614.50
Customer/Vendor/Non-Aircraft Lease/Non-Aircraft Contract Issues	23.0	\$21,633.50
Employee/Pension Issues	0.7	\$652.50
Financing	796.2	\$1,036,783.00
General Case Administration	80.0	\$87,416.00
Non-DPW Retention and Fee Issues	15.5	\$17,413.50
Plan/Disclosure Statement	410.9	\$429,452.00
DPW Retention/Preparation of DPW Fee Statements/Applications and Budget	1.0	\$1,175.00
IP, Regulatory and Tax	98.2	\$117,381.00
Hearing Preparation/Attendance	5.5	\$6,462.50
Credit Card Receivables	5.7	\$6,044.50
Total	2,052.9	\$2,396,476.50

Exhibit B

Professional and Paraprofessional Fees

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners				
Borchardt, Leo	Partner; joined partnership in 2016; admitted New York 2007	\$1,765.00	55.3	\$97,604.50
Burke, Arthur J.	Partner; joined partnership 2000; admitted New York 1994	\$1,790.00	3.0	\$5,370.00
Farr, Lucy W.	Partner; joined partnership in 2003; admitted New York 1996	\$1,790.00	6.6	\$11,814.00
Graulich, Timothy	Partner; joined partnership in 2009; admitted New York 1995	\$1,790.00	203.5	\$364,265.00
Huebner, Marshall S.	Partner; joined partnership in 2002; admitted New York 1994	\$1,790.00	7.3	\$13,067.00
Jackson, Vanessa L.	Partner; joined partnership 2019; admitted New York 2013	\$1,635.00	43.0	\$70,305.00
McClammy, James I.	Partner; joined partnership in 2015; admitted New York 1999	\$1,765.00	19.8	\$34,947.00
Partner Total:			338.5	\$597,372.50
Counsel				
Altus, Leslie J.	Counsel; joined Davis Polk 1985; admitted New York 1984	\$1,345.00	14.5	\$19,502.50
Spearing, Nicholas	Counsel, joined Davis Polk 2015; admitted England and Wales 1978	\$1,345.00	9.5	\$12,777.50
Sturm, Josh	Counsel; joined Davis Polk 2020; admitted New York 2007	\$1,345.00	11.7	\$15,736.50
Szanzer, Steven Z.	Counsel; joined Davis Polk 2016; admitted New York 2001	\$1,345.00	123.1	\$165,569.50
White, Erika D.	Counsel; joined Davis Polk 1981; admitted New York 1982	\$1,345.00	1.9	\$2,555.50
Counsel Total:			160.7	\$216,141.50

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Associates, Law Clerks and Legal Assistants				
Bane, Abraham	Associate; joined Davis Polk 2019; admitted New York 2020	\$835.00	77.8	\$64,963.00
Cheng, Eric Y.	Associate; joined Davis Polk 2019; admitted New York 2020	\$835.00	1.4	\$1,169.00
De Mullewie, Leonore	Associate; joined Davis Polk 2019; admitted Brussels 2016	\$1,155.00	5.9	\$6,814.50
Erickson, Jarret	Associate; joined Davis Polk 2018; admitted New York 2018	\$1,140.00	25.3	\$28,842.00
Ford, Stephen	Associate; joined Davis Polk 2020; admitted New York 2019	\$1,060.00	98.4	\$104,304.00
Green, Thomas S.	Associate; joined Davis Polk 2019; admitted New York 2016	\$1,175.00	53.2	\$62,510.00
Herts, Dylan	Associate; joined Davis Polk 2020; admitted New York 2020	\$835.00	3.9	\$3,256.50
Jerrard, Erik	Associate; joined Davis Polk 2015; admitted New York 2016	\$1,175.00	254.9	\$299,507.50
Katz, Michael	Associate; joined Davis Polk 2018; admitted New York 2019	\$1,060.00	14.0	\$14,840.00
Lee, Lloyd	Associate; joined Davis Polk 2020; admitted New York 2021	\$740.00	16.3	\$12,062.00
Marienko, Anna	Associate; joined Davis Polk 2018; admitted New York 2019	\$1,060.00	4.2	\$4,452.00
Masaro, Matthew Bruno	Associate; joined Davis Polk in 2019; admitted New York 2020	\$835.00	131.3	\$109,635.50
Melcer, Moshe	Associate; joined Davis Polk 2020; admitted New Jersey 2020	\$740.00	115.4	\$85,396.00
Morrison, Gregory S.	Associate, joined Davis Polk in 2016; admitted New York 2015	\$1,175.00	1.2	\$1,410.00

Name of Professional Individual	Position, Year Assumed Position, Prior Relevant Experience, Year of Obtaining Relevant License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
O'Sullivan, Damian	Associate; joined Davis Polk 2020; admitted New Jersey 2021	\$740.00	37.9	\$28,046.00
Piraino, Stephen D.	Associate; joined Davis Polk 2014; admitted New York 2014	\$1,175.00	180.8	\$212,440.00
Rincon, Cristina M.	Associate; joined Davis Polk 2016; admitted New York 2015	\$1,175.00	39.5	\$46,412.50
Romero-Wagner, Alex B.	Associate; joined Davis Polk 2019; admitted New York 2020	\$835.00	10.1	\$8,433.50
Siman, Ariel	Associate; joined Davis Polk 2014; admitted New York 2014	\$1,175.00	28.2	\$33,135.00
Simmonds, Alexander W.	Associate; joined Davis Polk 2016; admitted New York 2017	\$1,155.00	36.4	\$42,042.00
Steinberg, Richard J.	Associate; joined Davis Polk 2019; admitted New York 2019	\$1,060.00	215.9	\$228,854.00
Talamás Velázquez, Ernesto	Associate; joined Davis Polk 2018; admitted New York 2019	\$1,060.00	2.0	\$2,120.00
Troconis, Adela	Associate; joined Davis Polk 2015; admitted New York 2016	\$1,175.00	65.9	\$77,432.50
Weigel, Heather	Associate; joined Davis Polk 2017; admitted New York 2018	\$1,140.00	47.6	\$54,264.00
Donnelly, Jacob M.	Law Clerk; joined Davis Polk 2020	\$740.00	17.0	\$12,580.00
Houston, Kamali	Law Clerk; joined Davis Polk 2020	\$740.00	6.5	\$4,810.00
Echegaray, Pablo	Discovery Attorney; joined Davis Polk 2019	\$530.00	22.6	\$11,978.00
Joshi, Neeraj	Discovery Attorney; joined Davis Polk 2020	\$530.00	16.4	\$8,692.00
Sanfilippo, Anthony Joseph	Discovery Attorney; joined Davis Polk 2004	\$530.00	23.7	\$12,561.00
Associates, Law Clerks and Legal Assistants Total:			1,553.7	\$1,582,962.50
GRAND TOTAL			2,052.9	\$2,396,476.50

Exhibit C

Expense Summary

Expense Category	Service Provider (if applicable)	Total Expenses
Court and related fees	CourtAlert.com and Pacer transactions	\$108.32
Postage, courier & freight	N/A	\$244.31
Outside Documents & Research	Courtlink and Restructuring Concepts	\$649.97
Meals	<i>See Meal Detail Below</i>	\$80.00
Travel	<i>See Travel Detail Below</i>	\$504.56
Computer research	LexisNexis and Westlaw	\$2,744.61
TOTAL		\$4,331.77

MEAL DETAIL				
Date	Provider	Meal & Number of People	Description	Amount ⁶
07/12/21	Mr. Broadway Kosher Restaurant	1	Overtime meal for S. Szanz	\$20.00
07/15/21	Kosher Deluxe Restaurant	1	Overtime meal for S. Szanz	\$20.00
07/19/21	Taam Tov Restaurant	1	Overtime meal for S. Szanz	\$20.00
07/26/21	DIG	1	Overtime meal for M. Masaro	\$20.00
TOTAL				\$80.00

TRAVEL DETAIL			
Date	Person Traveling	Description	Amount
06/29/21	T. Graulich	Taxi from Airport for flight from Mexico City	\$138.80
07/12/21	S. Szanz	Taxi from Davis Polk offices for late night work	\$52.27

⁶ Where an amount for an overtime meal originally exceeded \$20.00, the amount was reduced to \$20.00 to comply with the UST Guidelines.

TRAVEL DETAIL			
Date	Person Traveling	Description	Amount
07/15/21	S. Szanzer	Taxi from Davis Polk offices for late night work	\$100.00
07/20/21	S. Szanzer	Taxi from Davis Polk offices for late night work	\$51.84
07/25/21	M. Masaro	Taxi from Davis Polk offices for late night work	\$34.94
07/27/21	S. Szanzer	Taxi from Davis Polk offices for late night work	\$57.84
07/28/21	S. Szanzer	Taxi from Davis Polk offices for late night work	\$68.87
TOTAL			\$504.56

Exhibit D

Detailed Time Records

Invoice No.7038417
Invoice Date: September 15, 2021

Time Detail By Project			
Name	Date	Hours	Narrative
AM100 Aircraft/Engines			
Graulich, Timothy	07/01/21	1.6	Review and comment on motion to approve letters of intent.
Melcer, Moshe	07/01/21	1.6	Correspondence with J. Sturm regarding motion to approve aircraft transaction (0.2); call with Davis Polk Fleet team and White & Case regarding fleet workstreams (0.7); draft motion to approve aircraft transactions (0.7).
Sturm, Josh	07/01/21	2.9	Correspondence with T. Graulich and Skyworks regarding rejection procedures (0.7); correspondence with Davis Polk Fleet team regarding timeline for same (0.4); correspondence with Skyworks regarding same (0.3); correspondence with Davis Polk Fleet team regarding DAE motion (0.4); comment on revised draft (0.3); correspondence with White & Case regarding same (0.3); correspondence with same and Davis Polk Fleet team regarding North Shore agreement (0.5).
Melcer, Moshe	07/02/21	2.1	Review and revise motion to approve aircraft transactions (1.5); correspondence with T. Green regarding fleet workstreams (0.3); coordinate with White & Case and Skyworks regarding aircraft transactions (0.3).
Sturm, Josh	07/02/21	0.6	Call with A. Andreeva regarding MUFG transfer (0.3); correspondence with T. Graulich regarding status of fleet motions (0.3).
Green, Thomas S.	07/04/21	2.7	Review and revise Fuyo documents.
Melcer, Moshe	07/04/21	4.4	Draft motion to approve aircraft transactions (2.2); draft sealing motion regarding same (0.9); compile summary of fleet motions status (1.1); email with J. Sturm and T. Green regarding same (0.2).
Sturm, Josh	07/04/21	0.6	Correspondence with M. Melcer and T. Green regarding pending fleet motions (0.4); review correspondence with Skyworks regarding same (0.2).
Green, Thomas S.	07/05/21	0.3	Correspondence with M. Melcer regarding Fuyo and DAE motions.
Sturm, Josh	07/05/21	1.2	Comment on DAE motion (1.0); correspondence with Davis Polk Fleet team regarding same (0.2).
Melcer, Moshe	07/06/21	1.9	Review and revise motion to approve aircraft transactions (1.5); review and revise summary of fleet motion status (0.3); email with J. Sturm and T. Green regarding same (0.1).
Sturm, Josh	07/06/21	0.7	Correspondence with Davis Polk Fleet team regarding comments to DAE motion (0.4); correspondence with same, White & Case, and Skyworks regarding same (0.1); correspondence with Morris Nichols and Davis Polk Fleet team regarding fleet motions (0.2).
Jerrard, Erik	07/07/21	0.7	Call with J. Barsalona regarding engine transaction motion (0.4); call with same and A. Remming regarding same (0.3).
Melcer, Moshe	07/07/21	0.7	Review and revise motion to approve aircraft transactions (0.5); email with J. Sturm, T. Green, and White & Case regarding same (0.2).
Piraino, Stephen D.	07/07/21	0.2	Call with J. Wallden regarding fleet issues.
Sturm, Josh	07/07/21	2.2	Call with Davis Polk Fleet team and White & Case regarding fleet workstreams (0.9); correspondence with Davis Polk Fleet team regarding White & Case's comments to DAE motion (0.3); correspondence with M. Landess regarding same (0.2); review Fuyo motion (0.5); correspondence with Davis Polk Fleet team regarding same (0.3).
Graulich, Timothy	07/08/21	2.3	Review and revise aircraft motion.
Melcer, Moshe	07/08/21	2.3	Review and revise motion to approve aircraft transactions

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Invoice Date: September 15, 2021

Time Detail By Project			
Name	Date	Hours	Narrative
Sturm, Josh	07/08/21	1.4	(1.3); call with Davis Polk Fleet team and White & Case regarding fleet workstreams (0.6); review precedent settlement language (0.2); draft rider for same (0.2). Correspondence with Davis Polk Fleet team regarding pending fleet filings (0.6); correspondence with A. Andreeva regarding GEnx draft lease extension (0.3); correspondence with White & Case regarding Norton Rose comments to fleet issue (0.5)
Szanzer, Steven Z.	07/08/21	0.6	Call with Davis Polk Fleet team and White & Case regarding fleet workstreams.
Green, Thomas S.	07/09/21	1.0	Correspondence with S. Szanzer and M. Melcer regarding fleet workstreams.
Melcer, Moshe	07/09/21	2.4	Review and revise draft motion to approve aircraft transactions (1.2); correspondence with S. Szanzer and T. Green regarding fleet workstreams (1.2).
Szanzer, Steven Z.	07/09/21	1.4	Correspondence with Davis Polk Fleet team regarding fleet issues.
Melcer, Moshe	07/10/21	0.5	Revise motion to approve aircraft transactions (0.4); email with S. Szanzer and T. Green regarding same (0.1).
Melcer, Moshe	07/11/21	1.2	Review and revise motion to approve aircraft transactions (0.8); draft declaration in support of same (0.4).
Graulich, Timothy	07/12/21	1.3	Review and revise motion to approve aircraft transactions.
Green, Thomas S.	07/12/21	3.8	Review and revise North Shore motion (2.1); review and revise DAE motion (1.3); correspondence with S. Szanzer regarding same (0.2); correspondence with J. Sturm regarding redactions for same (0.2).
Melcer, Moshe	07/12/21	4.4	Review and revise motion to approve aircraft transactions (3.0); call with S. Szanzer regarding North Shore motion (0.6); revise sealing motion in connection with aircraft approval motion (0.7); correspondence with T. Green regarding same (0.1).
Szanzer, Steven Z.	07/12/21	7.6	Review North Shore amended engine lease (0.4); correspondence with M. Melcer regarding same (0.7); review and revise motion for same (4.9); call with M. Melcer regarding same (0.6); correspondence with T. Green regarding same (0.3); correspondence with M. Melcer regarding DAE sealing motion (0.4); correspondence with White & Case regarding DAE redactions (0.3).
Melcer, Moshe	07/13/21	4.9	Review and revise motion to approve aircraft transactions (2.8); correspondence with S. Szanzer regarding same (0.1); review and revise motion to approve engine transactions (1.8); correspondence with T. Green regarding same (0.2).
Szanzer, Steven Z.	07/13/21	6.9	Review and revise DAE sealing motion (3.2); correspondence with T. Green and White & Case regarding redactions and timing for same (0.5); correspondence with M. Melcer, T. Green, and White & Case regarding Aviator motion (0.5); correspondence with Skyworks regarding North Shore claims settlement (0.2); review and revise North Shore motion (2.5).
Green, Thomas S.	07/14/21	1.4	Correspondence with Davis Polk Fleet team regarding Flight Safety (0.5); review memorandum regarding same (0.3); correspondence with S. Szanzer regarding payments for same (0.2); call with Davis Polk Fleet team and White & Case regarding fleet workstreams (0.4).
Melcer, Moshe	07/14/21	2.7	Review and revise sealing motion (0.4); review and revise motion to approve aircraft engine transactions (1.8); call with White & Case regarding same (0.2); call with S. Szanzer and

Invoice No.7038417
Invoice Date: September 15, 2021

Time Detail By Project			
Name	Date	Hours	Narrative
Szanzer, Steven Z.	07/14/21	7.2	Skyworks regarding same (0.3). Review and revise DAE sealing motion (0.9); correspondence with M. Melcer regarding same (0.9); review and analyze comments to North Shore motion (1.0); correspondence with M. Melcer regarding same (1.1); review and revise aircraft transactions motion (0.8); correspondence with M. Melcer regarding same (0.7); correspondence with M. Melcer regarding DAE documents (0.4); correspondence with T. Green regarding same (0.3); review and analyze comments to aircraft approval motion (0.3); call with M. Melcer and Skyworks regarding same (0.3); correspondence with M. Melcer, T. Green, and A. Troconis regarding notice requirements for motions (0.5).
Green, Thomas S. Melcer, Moshe	07/15/21 07/15/21	1.9 8.9	Review and revise fleet pleadings. Correspondence with T. Green regarding outstanding fleet motions (0.3); review and revise motion to approve aircraft transactions (3.6); correspondence with T. Green regarding same (0.4); correspondence with S. Szanzer regarding same (0.1); review and revise sealing motion regarding same (0.9); draft declaration in support of same (0.8); review and revise motion to approve aircraft equipment transactions (1.6); correspondence with S. Szanzer regarding same (0.1); draft sealing motion regarding same (0.6); call with Davis Polk Fleet team and White & Case regarding fleet workstreams (0.5).
Piraino, Stephen D.	07/15/21	0.4	Correspondence with S. Szanzer regarding fleet issues (0.2); call with Aeroméxico team regarding same (0.2).
Szanzer, Steven Z.	07/15/21	3.3	Review and analyze Sidley Austin's comments to North Shore motion (0.4); correspondence with M. Melcer, T. Green, White & Case, and Skyworks regarding same (0.4); review revised version of same (0.5); correspondence with Clifford Chance regarding DAE motion (0.3); review and analyze comments to same (0.3); correspondence with White & Case, Skyworks, and M. Melcer regarding same (0.4); correspondence with White & Case regarding Orix and CAE transactions (0.3); correspondence with Davis Polk Fleet team regarding Holland & Knight's comments to Fuyo motion (0.2); correspondence with Davis Polk team regarding filing motion (0.3); correspondence with T. Graulich regarding DAE documents (0.2).
Szanzer, Steven Z.	07/15/21	7.5	Correspondence with Skyworks, White & Case, and M. Melcer regarding North Shore motion (0.5); correspondence with White & Case, Skyworks, and Davis Polk Fleet team regarding DAE motion (0.8); correspondence with AlixPartners and Aeroméxico regarding Flight Safety payments (0.4); correspondence with T. Green regarding same (0.4); correspondence with M. Melcer regarding Aviator motion (0.4); email with Cleary Gottlieb regarding DAE motion (0.3); correspondence with M. Melcer, White & Case, and Skyworks regarding same (0.3); review and revise Landess Declaration in support of same (2.2); correspondence with White & Case and Skyworks regarding sealing motion for same (0.6); correspondence with White & Case and Skyworks regarding redactions for same (0.5); review summary of fleet workstreams in preparation for call with M. Melcer regarding same (0.3); call with Davis Polk Fleet team and White & Case regarding fleet workstreams (0.5); correspondence with M.

Invoice No.7038417
Invoice Date: September 15, 2021

Time Detail By Project			
Name	Date	Hours	Narrative
Green, Thomas S.	07/16/21	9.9	Melcer following-up on same (0.3). Review and revise Aviator motion (1.5); review and revise Fuyo motion (1.2); review and revise DAE sealing motion (2.3); review and revise North Shore motion and related pleadings (3.9); call with Sidley Austin regarding same (0.6); call with Davis Polk Fleet team regarding same (0.4).
Melcer, Moshe	07/16/21	7.6	Draft DAE sealing motion (0.4); draft motion to approve aircraft transactions (2.4); call with Holland & Knight regarding same (0.2); correspondence with same and S. Szanzer regarding same (0.2); revise same (1.2); revise draft to approve equipment transactions (2.3); call with White & Case and others regarding same (0.2); correspondence with T. Green regarding same (0.2); call with Skyworks and Davis Polk Fleet teams regarding same (0.2); draft declaration in support of same (0.3).
Szanzer, Steven Z.	07/16/21	7.3	Review and consider comments to DAE sealing motion (0.3); review and consider comments to declaration in support of same (0.3); correspondence with Skyworks, White & Case, Clifford Chance and Davis Polk Fleet team regarding same (0.6); review and consider comments to North Shore motion (0.9); correspondence with Skyworks, White & Case, and Davis Polk Fleet team regarding same (1.0); correspondence with Sidley Austin regarding same (0.3); review and revise North Shore sealing motion (1.1); correspondence with M. Melcer and T. Green regarding same (0.4); correspondence with Skyworks, White & Case, Clifford Chance and Davis Polk Fleet team regarding DAE motion (1.2); review email regarding Flight Safety (0.2); correspondence with Davis Polk Fleet team regarding fleet issues (1.0).
Green, Thomas S.	07/17/21	1.3	Correspondence with counterparties regarding North Shore.
Green, Thomas S.	07/18/21	0.5	Call with M. Melcer regarding Orix, Aviator, and Fuyo (0.2); review and revise pleadings for same (0.3).
Melcer, Moshe	07/18/21	4.4	Review and revise motion to approve aircraft transactions (2.1); draft related sealing motion (1.4); draft declarations in support of same (0.5); call with T. Green regarding Orix, Aviator, and Fuyo (0.2); correspondence with S. Szanzer regarding same (0.2).
Szanzer, Steven Z.	07/18/21	9.7	Review and revise Aviator motion (2.0); correspondence with M. Melcer regarding same (0.7); review and revise Orix motion (3.0); correspondence with T. Green regarding same (0.5); correspondence with M. Melcer regarding same (0.5); correspondence with same regarding Fuyo motion (0.3); review and revise Orix sealing motion (0.6); correspondence with M. Melcer regarding same (0.5); review and revise Landess declaration in support of Orix motion (0.7); correspondence with M. Melcer regarding same (0.6); correspondence with T. Green regarding redactions (0.3).
Green, Thomas S.	07/19/21	3.4	Call with Linklaters regarding MUFG (0.3); prepare for same (0.3); correspondence with M. Giddens regarding motion service (0.2); analyze DAE order (0.5); call with White & Case regarding MUFG (0.2); call with K. Collins regarding Flight Safety (0.2); analyze assumption procedures order (0.3); review Flight Safety memorandum (0.4); review and revise Aviator sealing motion (0.4); correspondence with M. Melcer regarding same (0.1); analyze Ex-Im transaction structure (0.5).

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Name	Date	Hours	Narrative
Melcer, Moshe	07/19/21	3.9	Review and revise motion to approve aircraft transactions (2.4); correspondence with S. Szanzer and Holland & Knight regarding same (0.2); revise related sealing motion (0.4); revise declaration in support of same (0.3); email with Chambers regarding same (0.2); call with S. Szanzer regarding same (0.1); correspondence with A. Romero-Wagner regarding fleet workstreams (0.3).
Romero-Wagner, Alex B.	07/19/21	0.8	Correspondence with M. Melcer regarding aircraft leasing motions.
Szanzer, Steven Z.	07/19/21	5.8	Correspondence with Davis Polk Fleet team regarding motion filed (0.2); review, revise, and finalize DAE motions (1.4); correspondence with Davis Polk Fleet team, White & Case, Skyworks, and Clifford Chance regarding same (1.3); correspondence with White & Case regarding redactions (0.2); review and revise Fuyo motion (1.0); correspondence with M. Melcer regarding same (1.0); correspondence and calls with Linklaters and T. Green regarding DVB/MUFG transfer (0.6); correspondence with K. Collins and A. Andreeva regarding Flight Safety (0.1).
Graulich, Timothy	07/20/21	2.4	Review and revise aircraft lease assumption motion.
Green, Thomas S.	07/20/21	2.2	Call with K. Collins regarding Flight Safety (0.4); call with White & Case and others regarding Ex-Im (0.3); call with K. Beckeman regarding Flight Safety (0.2); correspondence with J. Sturm regarding same (0.2); correspondence with A. Romero-Wagner and M. Melcer regarding fleet workstreams (1.1).
Melcer, Moshe	07/20/21	9.8	Review and revise fleet status summary (0.7); draft motion to approve aircraft transactions (6.0); correspondence with S. Szanzer regarding same (0.2); draft related sealing motion (1.3); draft related declaration (1.0); correspondence with T. Green and A. Romero-Wagner regarding outstanding fleet workstreams (0.4); correspondence with T. Green regarding same (0.2).
Romero-Wagner, Alex B.	07/20/21	1.3	Correspondence with T. Green and M. Melcer regarding aircraft leasing motions (0.5); correspondence with M. Melcer regarding same (0.8).
Szanzer, Steven Z.	07/20/21	9.4	Review and consider comments to Aviator motion (0.6); review and revise same (0.4); correspondence with M. Melcer regarding same (0.4); review and revise Fuyo motion (0.6); correspondence with M. Melcer regarding same (0.5); review and consider Flight Safety memorandum (0.4); correspondence with T. Green and J. Sturm regarding same (0.4); correspondence with White & Case regarding Ex-Im and MUFG settlement (0.3); review and revise Fuyo sealing motion (0.5); correspondence with M. Melcer regarding same (0.4); review and revise Aviator sealing motion (0.4); correspondence with M. Melcer regarding same (0.4); correspondence with same regarding DAE and North Shore filing and service (0.8); review emails regarding SMBC settlement (0.2); correspondence with Skyworks, White & Case, and Davis Polk Fleet team regarding Orix (0.3); review and revise SMBC motion (1.3); correspondence with T. Green and M. Melcer regarding same (1.2); correspondence with T. Graulich regarding fleet motions status (0.3).
Green, Thomas S.	07/21/21	4.7	Call with Davis Polk Fleet team regarding fleet (0.5); review and revise Ex-Im omnibus claims agreement (0.3); review and

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Name	Date	Hours	Narrative
			revise SMBC sealing motion (0.8); correspondence with A. Wagner regarding fleet workstreams (0.2); review and revise fleet workstreams summary (0.7); review and revise Aviator declaration (0.3); review and revise Fuyo declaration (0.3); review and revise CAE motion (0.5); review and revise sealing motion regarding same (0.5); call with White & Case regarding timing (0.2); analyze SMBC confidentiality issues (0.6); research issues regarding CMO (0.1).
Melcer, Moshe	07/21/21	0.7	Draft declaration in support of motion to approve aircraft transactions (0.5); revise fleet status summary (0.1); correspondence with S. Ford regarding aircraft finance inquiry (0.1).
Romero-Wagner, Alex B.	07/21/21	2.3	Correspondence with Davis Polk Fleet team regarding fleet motions (0.3); revise motions to approve aircraft transactions (1.5); correspondence with S. Szanzer and others regarding same (0.5).
Steinberg, Richard J.	07/21/21	2.6	Correspondence with S. Szanzer and T. Green regarding fleet workstreams and related claims (0.9); email with S. Szanzer regarding aircraft settlements (0.4); correspondence with T. Green regarding fleet motions (0.5); revise Fuyo motion (0.2); revise CAE motion (0.6).
Szanzer, Steven Z.	07/21/21	8.7	Review and consider comments to Orix documents (0.7); review and revise same (1.1); correspondence with A. Romero and T. Green regarding same (1.0); correspondence with Skyworks and White & Case regarding SMBC motion (0.3); correspondence with T. Green and White & Case regarding Ex-Im (0.9); correspondence with T. Green, AlixPartners, and AMX regarding Flight Safety (0.4); call with Davis Polk Fleet team regarding fleet workstreams (0.5); review fleet workstreams summary (0.3); review and revise declaration in support of Fuyo motion (0.4); correspondence with T. Green regarding same (0.4); review and revise CAE documents (1.0); correspondence with T. Green regarding same (1.0); correspondence with White & Case and Skyworks regarding Orix status (0.2); correspondence with White & Case regarding redactions (0.3); correspondence with White & Case regarding Yamas (0.2).
Graulich, Timothy	07/22/21	0.9	Call with M. Landess, C. Hansen, and Davis Polk Fleet team regarding fleet issues.
Green, Thomas S.	07/22/21	4.1	Call with M. Landess, C. Hansen, and Davis Polk Fleet team regarding fleet issues (1.0); call with Skyworks regarding CAE (0.4); analyze memorandum regarding same (0.3); call with Vedder Price regarding Ex-Im (0.3); correspondence with S. Szanzer regarding same (0.4); revise Fuyo motion (0.9); review and revise fleet workstreams table (0.5); email with Davis Polk Fleet team regarding Flight Safety (0.2); correspondence with J. Sturm regarding same (0.1).
Piraino, Stephen D.	07/22/21	0.8	Call with M. Landess, C. Hansen, and Davis Polk Fleet team regarding fleet issues.
Romero-Wagner, Alex B.	07/22/21	1.6	Call with M. Landess, C. Hansen, and Davis Polk Fleet team regarding fleet issues (1.0); email with Davis Polk Fleet team regarding fleet motions (0.6).
Steinberg, Richard J.	07/22/21	2.6	Call with Skyworks regarding CAE settlement and motion (0.6); call with Vedder Price regarding Ex-Im settlement (0.4); email with AlixPartners regarding same (0.2); revise Fuyo motion (0.5); email with AlixPartners regarding SMBC

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Name	Date	Hours	Narrative
Szanzer, Steven Z.	07/22/21	4.9	settlement (0.3); research issues regarding finance lease assumption motions (0.6). Correspondence with Skyworks regarding CAE and other transactions (0.8); review CAE transaction documents (0.2); review and consider comments to Fuyo motion (0.4); correspondence with White & Case and Skyworks regarding same (0.3); correspondence with White & Case regarding Orix documents (0.3); call with M. Landess, C. Hansen, and Davis Polk Fleet team regarding fleet issues (1.0); review emails with Davis Polk Fleet team regarding Ex-Im (0.8); correspondence with T. Green and R. Steinberg regarding same (0.6); review updated fleet workstream summary (0.3); correspondence with Davis Polk Fleet team regarding same (0.2).
Green, Thomas S.	07/23/21	2.9	Review Aviator pleadings (0.9); call with White & Case regarding same (0.1); review and revise workstreams summary (0.3); call with White & Case regarding CAE (0.2); review and revise SMBC (0.3); correspondence regarding Fuyo (0.2); call with Vedder Price regarding Ex-Im (0.4); research issues regarding same (0.5).
Melcer, Moshe	07/23/21	0.3	Correspondence with T. Green regarding draft fleet motions (0.2); call with S. Szanzer regarding same (0.1).
Romero-Wagner, Alex B.	07/23/21	0.8	Revise motion to approve aircraft transactions.
Steinberg, Richard J.	07/23/21	2.8	Call with Vedder Price regarding Ex-Im settlement (0.3); revise Fuyo motion (2.3); email with Holland & Knight regarding same (0.2).
Szanzer, Steven Z.	07/23/21	5.6	Correspondence with B. Thorsness and T. Green regarding Ex-Im (0.8); correspondence with White & Case, Skyworks, and Orix regarding documents and redactions (0.5); correspondence with White & Case regarding Aviator redactions (0.2); correspondence with White & Case regarding CAE (0.3); review and revise Fuyo documents (0.8); correspondence with R. Steinberg regarding same (0.8); correspondence with same regarding SMBC (0.2); review and consider DVB/MUFG language (0.2); correspondence with T. Green regarding same (0.2); review and revise Aviator declaration (0.4); correspondence with T. Green regarding same (0.4); review and revise SMBC sealing motion (0.4); correspondence with Davis Polk Fleet team regarding same (0.4).
Steinberg, Richard J.	07/24/21	1.5	Call with T. Green regarding Ex-Im (0.3); revise declaration in support of Fuyo motion (0.9); email with Skyworks and White & Case regarding same (0.1); email with Holland & Knight regarding same (0.2)
Szanzer, Steven Z.	07/25/21	2.7	Correspondence with T. Green regarding Orix documents (0.2); correspondence with T. Green, White & Case, and Skyworks regarding Aviator documents (0.3); review proposed redactions (0.1); correspondence with R. Steinberg, White & Case, and Skyworks regarding Fuyo documents (0.3); review and consider comments to same (0.6); review revised drafts of same (0.8); correspondence with T. Green regarding CAE (0.4).
Green, Thomas S.	07/26/21	1.5	Call with Linklaters regarding MUFG (0.2); review SMBC motion (0.2); correspondence with A. Romero-Wagner regarding Orix (0.1); revise CAE motion (1.0).

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Name	Date	Hours	Narrative
Steinberg, Richard J.	07/26/21	0.9	Email with Holland & Knight regarding Fuyo motion (0.1); email with S. Szanzler regarding fleet motions (0.4); email to White & Case and Skyworks regarding SMBC (0.4).
Szanzler, Steven Z.	07/26/21	4.9	Review and consider proposed redactions for Orix documents (0.3); correspondence with White & Case regarding same (0.3); correspondence with Holland & Knight regarding timing for Fuyo filings (0.1); correspondence with T. Green and M. Melcer regarding Clover (0.3); correspondence with T. Green regarding NAC (0.1); review and revise Fuyo documents (0.4); correspondence with R. Steinberg regarding same (0.4); correspondence with Davis Polk Fleet team, White & Case, and Skyworks regarding SMBC motion (0.4); review simulator analysis (0.4); review and revise CAE motion (1.0); correspondence with T. Green regarding same (0.9); correspondence with A. Andreeva and T. Green regarding DVG/MUFG (0.3).
Green, Thomas S.	07/27/21	1.5	Revise Ex-Im letter of intent (0.3); call with Linklaters regarding MUFG (0.2); correspondence with Davis Polk Fleet team regarding Fuyo (0.3); call with White & Case regarding Aviator motion issues (0.1); revise Aviator motion (0.4); review and revise SMBC sealing motion (0.1); correspondence with S. Szanzler regarding NAC (0.1).
Steinberg, Richard J.	07/27/21	1.3	Revise Fuyo motion (0.5); email with Skyworks regarding SMBC motion (0.2); email with S. Szanzler regarding same (0.1); revise CAE sealing motion (0.5).
Szanzler, Steven Z.	07/27/21	7.5	Review and consider comments to CAE motion (0.4); correspondence with White & Case and T. Green regarding same (0.4); review and consider comments to Fuyo documents (0.5); correspondence with T. Green, White & Case, and Skyworks regarding same (0.5); correspondence with Aviator's counsel regarding documents (0.2); review and revise same (0.5); correspondence with T. Green regarding (0.3); correspondence with White & Case regarding same (0.5); review and revise correspondence regarding DVB/MUFG (0.4); correspondence with T. Green and Linklaters regarding same (0.3); correspondence with White & Case regarding Aviator redactions (0.2); correspondence with White & Case regarding SMBC and Aviator documents (0.3); correspondence with T. Green regarding same (0.3); review and revise SMBC and Aviator sealing motions (0.6); correspondence with Davis Polk Fleet team regarding same (0.9); review emails regarding Ex-Im (0.3); review and consider comments to SMBC motion (0.5); correspondence with T. Green and R. Steinberg regarding CAE sealing motion (0.3); correspondence with T. Green regarding NAC (0.1).
Green, Thomas S.	07/28/21	2.7	Call with O'Melveny & Myers regarding claims (0.4); call with A. Andreeva and Davis Polk Fleet team regarding retaining ordinary course professional for fleet workstream (0.2); review and revise Fuyo motion (0.8); call with S. Szanzler regarding same (0.4); call with Linklaters regarding MUFG (0.3); review Aviator for filing (0.4); call with White & Case regarding BNDES (0.2).
Romero-Wagner, Alex B.	07/28/21	0.8	Revise motion to approve aircraft transaction.
Steinberg, Richard J.	07/28/21	1.1	Review and revise SMBC assumption motion.
Szanzler, Steven Z.	07/28/21	7.8	Correspondence with White & Case regarding Aviator

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Name	Date	Hours	Narrative
			redactions (0.2); correspondence with White & Case and Skyworks regarding CAE documents (0.4); review and consider comments to same (0.8); correspondence with Davis Polk Fleet team regarding same (0.3); correspondence with T. Green regarding DVG/MUFG and correspondence with White & Case same (0.3); call with T. Green regarding Fuyo motion (0.4); review and consider comments to same (0.6); correspondence with Skyworks regarding Orix (0.2); correspondence with A. Andreeva and correspondence with T. Green regarding BNDES (0.3); review, revise, and finalize Aviator documents (1.8); review NAC omnibus claims agreement (1.0); correspondence with T. Green regarding same (0.4); review emails regarding Flight Safety (0.1); correspondence with T. Green regarding fleet workstreams (1.0).
Green, Thomas S.	07/29/21	0.6	Review and revise Fuyo motion (0.3); call with White & Case regarding same (0.3).
Steinberg, Richard J.	07/29/21	0.6	Review and revise Fuyo motion (0.4); email with S. Szanzer regarding same (0.2).
Szanzer, Steven Z.	07/29/21	4.2	Correspondence with J. Sturm, T. Green, and AlixPartners regarding Flight Safety (0.2); review, revise, and finalize Fuyo documents (0.8); coordinate filing and service of same (0.7); call with White & Case regarding fleet workstreams (0.6); correspondence with same and Skyworks regarding DVB/MUFG (0.3); review and revise CAE sealing motion (1.3); correspondence with T. Green and R. Steinberg regarding same and other CAE documents (0.3).
Green, Thomas S.	07/30/21	3.2	Analyze presentation on Lufthansa (0.9); correspondence with S. Szanzer regarding NAC and other matters (0.3); analyze Ex-Im transaction (0.7); correspondence with M. Melcer regarding fleet (0.8); call with Davis Polk Fleet team regarding fleet motions (0.5).
Melcer, Moshe	07/30/21	1.4	Call with Davis Polk Fleet team regarding fleet motions (0.5); correspondence with S. Szanzer regarding motion to approve equipment transaction (0.4); call with Davis Polk, White & Case, Skyworks, and AlixPartners teams regarding motion to approve aircraft transactions (0.5).
Piraino, Stephen D.	07/30/21	0.5	Call with Davis Polk Fleet team regarding fleet motions.
Steinberg, Richard J.	07/30/21	0.5	Call with Davis Polk Fleet team regarding fleet motions.
Szanzer, Steven Z.	07/30/21	2.2	Call with Willkie Farr regarding aircraft transactions (0.3); correspondence with T. Green regarding same (0.3); correspondence with White & Case, Skyworks, AlixPartners, and Davis Polk Fleet team regarding same (1.2); correspondence with T. Green and correspondence with White & Case regarding NAC agreement (0.3); correspondence with I. Renzi regarding maintenance agreement (0.1).
Total AM100 Aircraft/Engines		273.1	
AM110 Automatic Stay/Litigation			
Jerrard, Erik	07/01/21	0.9	Correspondence with T. Graulich regarding upcoming litigation (0.3); correspondence with same and D. Abbot regarding same (0.6).
McClammy, James I.	07/01/21	1.7	Correspondence with C. Rincon regarding litigation updates (0.5); review and comment on Newrest settlement agreement

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			(0.4); review correspondence regarding same (0.2); correspondence with Davis Polk Litigation team regarding litigation issue (0.6).
Piraino, Stephen D.	07/01/21	3.2	Correspondence with T. Graulich, D. Abbot and E. Jerrard regarding litigation issues (1.0); review memorandum on potential litigation issue (2.2).
Houston, Kamali	07/02/21	0.6	Call with C. Rincon and A. Marienko regarding litigation workstreams.
Marienko, Anna	07/02/21	2.0	Call with C. Rincon and K. Houston regarding litigation workstreams (0.5); review pleadings related to same (1.5).
Masaro, Matthew Bruno	07/02/21	0.8	Review and revise proposed stipulation to stay Newrest proceeding (0.6); correspondence with S. Piraino and others regarding same (0.2).
Piraino, Stephen D.	07/02/21	0.4	Correspondence with M. Masaro regarding stipulation to stay Newrest proceeding (0.2); review same (0.2).
Rincon, Cristina M.	07/02/21	2.0	Review and revise Newrest settlement agreement (0.7); correspondence with J. McClammy regarding Newrest settlement agreement (0.5); call with A. Marienko and K. Houston regarding litigation workstreams (0.8).
McClammy, James I.	07/05/21	0.9	Review Newrest settlement agreement (0.4); correspondence with Davis Polk Litigation team regarding same (0.5).
Graulich, Timothy	07/06/21	0.5	Correspondence with J. McClammy and D. Abbott regarding Rule 2004 discovery process.
Houston, Kamali	07/06/21	2.0	Draft litigation hold notice.
McClammy, James I.	07/06/21	1.5	Correspondence with Davis Polk Litigation team regarding discovery (1.0); call with Morris Nichols regarding discovery and litigation issues (0.5).
Piraino, Stephen D.	07/06/21	0.7	Correspondence with D. DeBassio regarding creditor diligence (0.2); call with Morris Nichols regarding discovery and litigation issues (0.5).
Rincon, Cristina M.	07/06/21	0.8	Call with Davis Polk Restructuring team and Morris Nichols regarding Rule 2004 discovery (0.7); review revised Rule 2004 discovery document hold notice (0.1).
Graulich, Timothy	07/07/21	0.7	Review Creditors Committee requests for documents.
Houston, Kamali	07/07/21	1.4	Draft Rule 2004 discovery document hold notice.
Masaro, Matthew Bruno	07/07/21	0.1	Correspondence with plaintiff's counsel and others regarding proposed stipulation to stay Newrest proceeding.
McClammy, James I.	07/07/21	1.5	Correspondence with Davis Polk Litigation team regarding Creditors Committee discovery request.
Piraino, Stephen D.	07/07/21	0.9	Correspondence with A. Sainz, E. Jerrard and R. Steinberg regarding Rule 2004 discovery requests (0.6); correspondence with E. Jerrard and R. Steinberg regarding same (0.3).
Rincon, Cristina M.	07/07/21	0.9	Revise Rule 2004 discovery document hold notice.
Houston, Kamali	07/08/21	0.5	Revise Rule 2004 discovery document hold notice (0.1); call with Morris Nichols and Davis Polk team regarding production planning (0.4).
McClammy, James I.	07/08/21	1.8	Call with Morris Nichols and Davis Polk team regarding discovery issues (0.8); correspondence with Davis Polk Litigation team regarding discovery issues (1.0).
Piraino, Stephen D.	07/08/21	1.1	Email with J. McClammy regarding document custodians (0.3); correspondence with J. McClammy and T. Graulich regarding Rule 2004 discovery (0.8).
Rincon, Cristina M.	07/08/21	0.9	Call with Aeroméxico Legal team and Morris Nichols regarding Rule 2004 discovery document hold notice (0.7); analyze Rule 2004 discovery document preservation issues (0.1); review

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Name	Date	Hours	Narrative
Houston, Kamali	07/09/21	0.4	revised Rule 2004 discovery document hold notice (0.1).
Jerrard, Erik	07/09/21	0.9	Review custodian list of document review.
McClammy, James I.	07/09/21	1.1	Review document search requests (0.7); email with S. Piraino, J. McClammy, and C. Rincon regarding same (0.2).
Rincon, Cristina M.	07/09/21	2.7	Correspondence with Davis Polk Litigation team regarding document discovery inquiries (0.5); analyze Newrest settlement issues (0.6).
McClammy, James I.	07/11/21	1.4	Analyze Rule 2004 discovery issues (0.2); call with Morris Nichols and Aeroméxico Legal team regarding document collection (0.8); format search terms (0.3); analyze document collection issue (1.2); review Newrest settlement agreement (0.2).
Rincon, Cristina M.	07/12/21	0.2	Call with Morris Nichols and others regarding search terms and custodians.
McClammy, James I.	07/13/21	1.5	Email with Aeroméxico regarding Newrest claims.
Rincon, Cristina M.	07/13/21	0.1	Call with Morris Nichols and Aeroméxico regarding discovery issues (1.2); correspondence with same regarding retention notice (0.3).
McClammy, James I.	07/14/21	0.4	Review email regarding Rule 2004 discovery.
Rincon, Cristina M.	07/14/21	1.0	Correspondence with Davis Polk Litigation team regarding Newrest settlement issues.
Houston, Kamali	07/15/21	0.5	Revise Newrest settlement agreement (0.8); review proposed stipulation to stay Newrest proceeding (0.2).
Jerrard, Erik	07/15/21	0.4	Correspondence with Davis Polk Litigation team regarding discovery issues.
Piraino, Stephen D.	07/15/21	0.2	Correspondence with C. Rincon and S. Piraino regarding document custodians.
Rincon, Cristina M.	07/15/21	4.3	Correspondence with L. Jacobs and D. Darcy regarding data collection (0.4); analyze Rule 2004 discovery document hold and discovery issues (0.8); correspondence with Davis Polk eDiscovery team regarding same (1.3); correspondence with Davis Polk Restructuring and Finance teams regarding document custodians (0.8); correspondence with Morris Nichols regarding search terms (1.0).
Jerrard, Erik	07/16/21	0.3	Correspondence with C. Rincon and A. Bane regarding document custodians.
Rincon, Cristina M.	07/16/21	3.0	Email with C. Rincon, A. Bane regarding document custodian issues.
Rincon, Cristina M.	07/19/21	0.2	Format Rule 2004 discovery search terms (0.3); correspondence with Morris Nichols regarding same (0.3); correspondence with Davis Polk eDiscovery team regarding document collection (1.0); correspondence with Davis Polk eDiscovery team regarding document collection (0.5); call with L. Lewis regarding formatting discovery search terms (0.4); correspondence with Davis Polk Restructuring and Finance teams regarding custodians (0.5).
Echegaray, Pablo	07/20/21	3.9	Email with Davis Polk Litigation team regarding Rule 2004 discovery requests.
Houston, Kamali	07/20/21	0.3	Review Rule 2004 discovery search term hits (3.7); call with C. Rincon, K. Houston, and others regarding Rule 2004 discovery search term hits (0.2).
Joshi, Neeraj	07/20/21	1.3	Correspondence with Davis Polk team regarding document review.
			Call with C. Rincon, K. Houston, and others regarding Rule 2004 discovery search term hits (0.2); correspondence with C. Rincon and Davis Polk Discovery team regarding Rule 2004

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Rincon, Cristina M.	07/20/21	3.0	discovery search term issues (0.3); review Rule 2004 discovery search term hits (0.8). Correspondence with D. Darcy regarding reviewers (0.5); review and coordinate discovery workstream issues (2.5).
Sanfilippo, Anthony Joseph	07/20/21	3.1	Call with C. Rincon, K. Houston, and others regarding Rule 2004 discovery search term hit (0.2); review Rule 2004 discovery search term hits (2.9).
Echegaray, Pablo	07/21/21	12.5	Review Rule 2004 discovery search term hits.
Joshi, Neeraj	07/21/21	9.8	Correspondence with C. Rincon regarding Rule 2004 discovery search term hits (0.3); review Rule 2004 discovery search term hits (9.5).
Marienko, Anna	07/21/21	2.2	Review Rule 2004 discovery search term hits.
Rincon, Cristina M.	07/21/21	1.6	Review Rule 2004 discovery search term hits.
Sanfilippo, Anthony Joseph	07/21/21	14.1	Review Rule 2004 discovery search term hits.
Echegaray, Pablo	07/22/21	6.2	Review Rule 2004 discovery search term hits.
Houston, Kamali	07/22/21	0.3	Correspondence with C. Rincon regarding document review.
Joshi, Neeraj	07/22/21	5.3	Correspondence with C. Rincon and Davis Polk Discovery Review team regarding Rule 2004 discovery terms (0.2); review Rule 2004 discovery search term hits (5.1).
Rincon, Cristina M.	07/22/21	2.2	Perform quality control related to Rule 2004 discovery.
Sanfilippo, Anthony Joseph	07/22/21	6.5	Review Rule 2004 discovery search term hits.
Rincon, Cristina M.	07/23/21	2.6	Revise Newrest settlement agreement (0.3); draft Rule 9019 motion regarding Newrest settlement (1.1); finalize production of Rule 2004 documents (1.2).
Graulich, Timothy	07/25/21	0.7	Correspondence with J. McClammy regarding litigation issues.
McClammy, James I.	07/25/21	0.8	Correspondence with T. Graulich and others regarding potential temporary restraining order issue.
Rincon, Cristina M.	07/26/21	1.0	Draft Rule 9019 motion regarding Newrest settlement.
Graulich, Timothy	07/28/21	0.4	Call with T. Goren regarding temporary restraining order.
McClammy, James I.	07/29/21	1.0	Call with M. Bilbao regarding Newrest MSA (0.4); correspondence with Davis Polk Litigation team regarding Newrest settlement issues (0.3); correspondence with C. Rincon regarding same (0.3).
Rincon, Cristina M.	07/29/21	0.3	Correspondence with J. McClammy regarding status of Newrest settlement.
McClammy, James I.	07/30/21	0.6	Email with Davis Polk Litigation team regarding Newrest settlement.
Rincon, Cristina M.	07/30/21	0.2	Email Aeroméxico regarding details of administrator actions in Spain.
Total AM110 Automatic Stay/Litigation		126.3	
AM130 Bar Date/Estimation/Claims Allowance Issues			

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Time Detail By Project			
Name	Date	Hours	Narrative
Erickson, Jarret	07/01/21	2.9	Review and revise exhibits to omnibus claims objections (1.3); correspondence with claimants regarding claims objections (0.8); correspondence with M. Melcer regarding same and other claims workstreams (0.8).
Melcer, Moshe	07/01/21	2.8	Review trades claim filings (0.1); correspondence with Aeroméxico regarding customer claim objections (0.3); correspondence with J. Erickson and AlixPartners regarding upcoming claim objections (0.6); revise customer claim emails (1.3); email with Epiq regarding customer claim objections (0.5).
Erickson, Jarret	07/02/21	4.8	Review and revise omnibus claims objections (2.7); correspondence with claimants regarding claims objections (1.1); correspondence with M. Melcer regarding same and other claims workstreams (1.0).
Melcer, Moshe	07/02/21	3.4	Correspondence with J. Erickson regarding omnibus claim objection (0.2); correspondence with same and AlixPartners regarding upcoming omnibus claim objections (0.5); review and revise omnibus claims objection (2.7).
Melcer, Moshe	07/04/21	0.9	Draft Certificate of No Objection to omnibus claims objection.
Erickson, Jarret	07/05/21	2.6	Review and revise omnibus claims objections (1.8); review and revise Certificate of No Objection to same (0.4); correspondence with M. Melcer regarding same (0.4).
Melcer, Moshe	07/05/21	1.5	Review and revise omnibus claims objections (0.3); draft response to claimant regarding same (0.1); revise Certificate of No Objection to same (0.5); correspondence with R. Steinberg regarding claims workstreams (0.6).
Erickson, Jarret	07/06/21	5.2	Review and revise omnibus claims objections and related exhibits (3.2); correspondence with claimants regarding claims objections (0.3); correspondence with AlixPartners and M. Melcer regarding same and other claims workstreams (1.7).
Jerrard, Erik	07/06/21	1.6	Email with J. Erickson and M. Melcer regarding claims issues (0.8); review potential claims objections (0.8).
Melcer, Moshe	07/06/21	5.1	Review and revise omnibus claims objection (3.0); call with AlixPartners and Davis Polk Claims teams regarding upcoming claim objections (0.3); call with claimant and others regarding response to claim objection (0.2) (partial attendance); correspondence with J. Erickson regarding upcoming omnibus claim objections (0.3); email with Aeroméxico regarding same (0.5); call with R. Steinberg regarding same (0.3); email with Sainz Abogados, Epiq, and AlixPartners Claims teams regarding same (0.3); update claimant inbound tracker (0.2).
Steinberg, Richard J.	07/06/21	4.5	Call with M. Melcer regarding omnibus claims objections (0.3); correspondence with same regarding same (0.7); review and revise omnibus claim objections (0.8); correspondence with J. Erickson and M. Melcer regarding same (1.0); correspondence with AlixPartners and Epiq regarding same (0.7); call with Mijares Angoitia regarding response filed to same (0.4); correspondence with J. Erickson regarding same (0.1); call with AlixPartners and Davis Polk Claims teams regarding upcoming omnibus claims objections (0.3); email with Aeroméxico regarding same (0.2).
Erickson, Jarret	07/07/21	5.7	Review and revise omnibus claims objections and related exhibits (2.4); correspondence with claimants regarding claims objections (0.7); correspondence with AlixPartners and M. Melcer regarding same and other claims workstreams (2.6).

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Time Detail By Project			
Name	Date	Hours	Narrative
Jerrard, Erik	07/07/21	1.6	Correspondence with R. Steinberg regarding claims (0.1); review draft claims objections (1.1); email with J. Erickson regarding same (0.4).
Melcer, Moshe	07/07/21	6.3	Review and revise omnibus claims objection (4.3); revise schedules for upcoming omnibus claim objections (0.5); email with E. Jerrard regarding same (0.3); email with Sainz Abogados, AlixPartners, and Epiq regarding same (0.5); call with claimant regarding omnibus claims objection (0.2); draft Certificate of No Objection to same (0.5).
Steinberg, Richard J.	07/07/21	3.0	Correspondence with J. Erickson regarding omnibus claims objections (0.1); email with same and E. Jerrard regarding same (0.5); correspondence with M. Melcer regarding same (0.2); call with claimants regarding informal responses to same (0.1); review and revise omnibus claims objections (2.1).
Erickson, Jarret	07/08/21	3.1	Review, revise and finalize omnibus claims objections and related exhibits (2.4); correspondence with AlixPartners and M. Melcer regarding same and other claims workstreams (0.7).
Graulich, Timothy	07/08/21	0.6	Call with M. Landess regarding aircraft claims.
Jerrard, Erik	07/08/21	0.7	Call with J. Eisen regarding claims withdrawal (0.2); correspondence with R. Steinberg regarding claims withdrawal issue (0.5).
Melcer, Moshe	07/08/21	8.4	Correspondence with T. Graulich, T. Green, and Skyworks regarding fleet claims (0.6); review and revise Certificate of No Objection to omnibus claims objection (0.9); correspondence with R. Steinberg regarding same (0.1); email with Chambers regarding same (0.4); review and revise omnibus claims objections and schedules regarding same (5.3); call with AlixPartners regarding same (0.1); correspondence with J. Erickson regarding omnibus claim objection workstreams (0.4); correspondence with O. Altman regarding omnibus claim objections (0.1); correspondence with J. Erickson and R. Steinberg regarding fleet claims (0.4); review customer emails (0.1).
Steinberg, Richard J.	07/08/21	5.1	Review and revise omnibus claims objections (1.1); correspondence with J. Erickson and M. Melcer regarding same (1.0); correspondence with E. Jerrard regarding same (0.1); coordinate claims objections filing (2.4); email with claimants regarding claims transfers (0.3); call with AlixPartners regarding same (0.2).
Sturm, Josh	07/08/21	1.6	Correspondence with Davis Polk team regarding pending fleet claims (0.9); call with Davis Polk and White & Case teams regarding same (0.7).
Melcer, Moshe	07/09/21	0.9	Email with Chambers regarding omnibus claims objections (0.8); correspondence with M. Masaro regarding draft contract and claims regarding same (0.1).
Steinberg, Richard J.	07/09/21	0.6	Call with claimants regarding claims transfers (0.5); correspondence with M. Masaro regarding claim withdrawals (0.1).
Szanz, Steven Z.	07/09/21	0.6	Correspondence with Davis Polk Fleet team regarding fleet claims.
Melcer, Moshe	07/10/21	0.1	Email with Epiq regarding claim objections.
Melcer, Moshe	07/11/21	0.5	Draft response to claimant regarding claim objection.
Erickson, Jarret	07/12/21	1.0	Correspondence with Epiq regarding delivery of omnibus claims objections to customer claimants.

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Time Detail By Project			
Name	Date	Hours	Narrative
Jerrard, Erik	07/12/21	0.2	Correspondence with R. Steinberg regarding claims issues and objections.
Melcer, Moshe	07/12/21	0.4	Review and track correspondence from claimants (0.1); call with R. Steinberg regarding omnibus claims objections (0.3).
Steinberg, Richard J.	07/12/21	3.4	Emails with claimants regarding informal responses to omnibus claims objections (2.0); call with claimant regarding omnibus claims objections (0.5); call with Epiq regarding same (0.1); correspondence with J. Erickson and E. Jerrard regarding same (0.2); call with M. Melcer regarding same (0.3); email with S. Szanzer regarding Exim claims (0.3).
Szanzer, Steven Z.	07/12/21	0.6	Correspondence with M. Melcer regarding claims issues (0.4); correspondence with R. Steinberg regarding same (0.2).
Jerrard, Erik	07/13/21	0.7	Email with Davis Polk Restructuring team regarding claims issues.
Melcer, Moshe	07/13/21	2.7	Review correspondence from claimant regarding claim objection (0.5); draft response to same (1.0); call with claimant regarding same (0.1); revise claimant inbound tracker (0.7); analyze claims regarding aircraft parts (0.4).
Steinberg, Richard J.	07/13/21	5.3	Respond to informal responses to omnibus claims objections (4.2); email with AlixPartners and Epiq regarding same (0.1); email with White & Case regarding Exim claims (0.2); review Barclay's transfer of claim (0.4); draft statement regarding same (0.4).
Szanzer, Steven Z.	07/13/21	0.4	Review emails with Davis Polk team regarding claims reconciliations.
Melcer, Moshe	07/14/21	3.2	Respond to informal responses to omnibus claims objections (1.6); revise claimant inbound tracker (0.8); call with R. Steinberg and AlixPartners regarding upcoming omnibus claims objections (0.4); correspondence with R. Steinberg regarding same (0.4).
Steinberg, Richard J.	07/14/21	7.9	Respond to omnibus claims objections (6.6); call with AlixPartners and M. Melcer regarding upcoming omnibus claims objections (0.4); call with Epiq regarding claims relating to Rule 9019 orders and responses to omnibus claims objections (0.4); correspondence with White & Case and Vedder Price regarding Exim claims (0.5).
Szanzer, Steven Z.	07/14/21	0.7	Review Bar Date Order (0.4); correspondence with Davis Polk team regarding Ex-Im claims (0.3).
Jerrard, Erik	07/15/21	1.1	Review and revise potential claims statement filing (0.9); email with R. Steinberg regarding same (0.2).
Melcer, Moshe	07/15/21	0.1	Review correspondence from claimant regarding claim objection.
Steinberg, Richard J.	07/15/21	2.8	Respond to informal responses to omnibus claims objections (1.8); email with AlixPartners regarding Santander claims (0.5); email with S. Piraino regarding same (0.1); email with Epiq regarding Ex-Im claims (0.4).
Melcer, Moshe	07/16/21	0.4	Review precedent satisfaction procedures.
Steinberg, Richard J.	07/16/21	4.8	Correspondence with Aeroméxico regarding customer claims objections (0.4); email with Epiq regarding Ex-Im claims (0.3); email with E. Jerrard regarding claims reconciliation process next steps (1.3); email with S. Piraino regarding Santander claims (0.1); email with Santander regarding same (0.2); respond to informal responses to omnibus claims objections (1.9); correspondence with M. Melcer regarding same (0.6).
Steinberg, Richard J.	07/18/21	0.7	Respond to informal responses to omnibus claims objections.
Green, Thomas S.	07/19/21	0.1	Correspondence with R. Steinberg regarding fleet claims.

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Time Detail By Project			
Name	Date	Hours	Narrative
Melcer, Moshe	07/19/21	2.5	Analyze fleet claims (0.4); correspondence with R. Steinberg regarding same (0.2); update claimant inbound tracker (0.6); correspondence with claimant regarding omnibus claim objection (0.4); correspondence with R. Steinberg regarding outstanding claims workstreams (0.5); correspondence with A. Romero-Wagner regarding same (0.3); email with Cleary Gottlieb regarding withdrawn claim (0.1).
Steinberg, Richard J.	07/19/21	4.9	Email with AlixPartners regarding upcoming omnibus claims objections (0.3); respond to informal responses to omnibus claims objections (1.8); research regarding claims objections and satisfied claims procedures (1.5); email with Davis Polk Fleet team regarding fleet claims settlements (0.4); email with AlixPartners regarding same (0.9).
Melcer, Moshe	07/20/21	1.3	Call with R. Steinberg and A. Romero-Wagner regarding claims workstreams (0.5); update claimant inbound tracker (0.5); correspondence with claimant regarding claim objection (0.3).
Romero-Wagner, Alex B.	07/20/21	0.5	Call with R. Steinberg and M. Melcer regarding claims objections issues.
Steinberg, Richard J.	07/20/21	3.6	Call with M. Melcer and A. Romero-Wagner regarding omnibus claims objections (0.5); email with AlixPartners regarding settled claims (0.1); respond to informal responses to omnibus claims objections (1.1); email with AlixPartners and Epiq regarding customer claims tracker (1.5); email with M. Melcer regarding fleet claims settlements (0.4).
Green, Thomas S.	07/21/21	0.5	Correspondence with R. Steinberg regarding claims.
Steinberg, Richard J.	07/21/21	4.7	Draft fleet claims settlement spreadsheet (1.0); update claimant inbound tracker (1.5); call with AlixPartners and Epiq regarding informal responses to claims objections (0.9); call with Epiq regarding claim withdrawals (0.2); respond to informal responses to omnibus claims objections (1.1).
Szanzer, Steven Z.	07/21/21	0.5	Correspondence with T. Green and R. Steinberg regarding fleet claim settlement issues.
Jerrard, Erik	07/22/21	0.4	Call with R. Steinberg regarding omnibus claims objections.
Steinberg, Richard J.	07/22/21	1.5	Call with E. Jerrard regarding omnibus claims objections (0.4); research regarding agency claims (0.4); email with AlixPartners regarding same (0.2); revise fleet claims settlement spreadsheet (0.5).
Szanzer, Steven Z.	07/22/21	0.3	Correspondence with Skyworks regarding SMBC claims settlement.
Steinberg, Richard J.	07/23/21	1.4	Email with AlixPartners and Epiq regarding informal responses to claims objections (0.2); respond to informal responses to omnibus claims objections (1.0); email with White & Case regarding Ex-Im claims (0.2).
Szanzer, Steven Z.	07/23/21	0.2	Review emails regarding Ex-Im claims.
Szanzer, Steven Z.	07/25/21	0.2	Correspondence with White & Case regarding Ex-Im claims.
Jerrard, Erik	07/26/21	0.7	Call with R. Steinberg, T. Thoroddsen and Aeroméxico to discuss upcoming claims objections.
Steinberg, Richard J.	07/26/21	2.3	Call with AlixPartners, Skyworks, and White & Case regarding Ex-Im claims (0.7); call with E. Jerrard, T. Thoroddsen and Aeroméxico to discuss upcoming claims objections (0.7); response to informal responses to claims objections (0.9).
Szanzer, Steven Z.	07/26/21	0.3	Correspondence with Skyworks, White & Case, and Davis Polk Fleet team regarding BBAM claim.
Steinberg, Richard J.	07/27/21	3.1	Correspondence with AlixPartners regarding claims objections (0.5); draft customer emails regarding same (1.2); respond to

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Time Detail By Project			
Name	Date	Hours	Narrative
Steinberg, Richard J.	07/28/21	3.4	informal responses to claims objections (0.9); email with White & Case and O'Melveny & Myers regarding Ex-Im claims (0.5). Respond to omnibus claims objections (0.9); email with Epiq and Sainz Abogados regarding same (0.3); draft customer claim correspondence (1.0); email with AlixPartners regarding same and incoming claims objections (0.4); correspondence with T. Green regarding Ex-Im claims (0.2); call with O'Melveny & Myers regarding same (0.3); email with same and AlixPartners regarding same (0.3).
Steinberg, Richard J.	07/29/21	3.2	Draft customer claim correspondence (0.8); email with AlixPartners regarding same (0.4); email with Aeroméxico regarding same (0.2); respond to informal responses to claims objections and other inbound claims (1.8).
Melcer, Moshe	07/30/21	1.6	Correspondence with T. Green regarding claims settlement motion (0.2); review and revise same (0.4); call with R. Steinberg regarding open claims workstreams (0.3); correspondence with E. Jerrard and R. Steinberg regarding upcoming objections (0.3); correspondence with R. Steinberg, Sainz Abogados, and claimant regarding claim objection (0.2); revise claimant correspondence tracker (0.2).
Steinberg, Richard J.	07/30/21	2.0	Correspondence with E. Jerrard regarding claims objections (0.4); call with M. Melcer regarding open claims workstreams (0.3); respond to informal responses to claims objections (1.3).
Melcer, Moshe	07/31/21	0.7	Review email from R. Steinberg regarding upcoming claim objection (0.1); review and revise claims settlement motion (0.6).
Total AM130 Bar		150.4	
Date/Estimation/Claims Allowance Issues			
AM140 Corporate Governance, Board Matters and Communications			
Piraino, Stephen D.	07/01/21	0.3	Review relevant event disclosure.
Graulich, Timothy	07/02/21	0.5	Call with A. Sainz and S. Piraino regarding Board issues.
Piraino, Stephen D.	07/02/21	1.2	Call with T. Graulich and A. Sainz regarding Board issues (0.5); review and revise Board letter (0.7).
McClammy, James I.	07/03/21	0.2	Review and comment on Board letter.
Huebner, Marshall S.	07/05/21	0.1	Review Board letter.
Piraino, Stephen D.	07/05/21	0.7	Review and revise Board letter.
Graulich, Timothy	07/06/21	0.4	Call with A. Sainz regarding Board issues.
Piraino, Stephen D.	07/08/21	0.4	Review and revise Board minutes.
Steinberg, Richard J.	07/14/21	0.3	Email with S. Piraino and M. Masaro regarding Board issues.
Masaro, Matthew	07/22/21	4.0	Research Plan issues for incorporation into Board materials (3.0); correspondence with R. Steinberg, S. Piraino, and others regarding same (1.0).
Bruno			
Steinberg, Richard J.	07/22/21	2.9	Correspondence with S. Piraino regarding Board materials regarding Disclosure Statement (0.4); research issues regarding same (2.5)
Jerrard, Erik	07/23/21	0.8	Review and revise Board letter regarding exit financing.
Piraino, Stephen D.	07/23/21	0.4	Review and revise Board letter.
Steinberg, Richard J.	07/23/21	2.7	Draft Board materials regarding Disclosure Statement.
Graulich, Timothy	07/25/21	1.8	Review and revise Board materials regarding Disclosure Statement.
Jerrard, Erik	07/25/21	5.2	Extensive drafting of Board materials regarding exit financing.
Graulich, Timothy	07/26/21	2.2	Call with Board Restructuring Committee regarding exit financing proposal.

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Time Detail By Project			
Name	Date	Hours	Narrative
Huebner, Marshall S.	07/26/21	2.1	Attend Special Committee meeting.
Jerrard, Erik	07/26/21	1.2	Review and revise Board materials on exit financing process.
Piraino, Stephen D.	07/26/21	0.7	Call with T. Graulich and E. Jerrard regarding Board Restructuring Committee meeting.
Graulich, Timothy	07/27/21	3.1	Prepare for Board meeting.
Graulich, Timothy	07/28/21	8.6	Attend Board Restructuring Committee call (3.8); prepare for same (2.2); correspondence with Davis Polk team regarding same (2.6).
Huebner, Marshall S.	07/28/21	3.4	Attend Board meeting (1.5); correspondence with T. Graulich and others regarding preparation for same (1.9).
Jerrard, Erik	07/28/21	1.5	Attend Board meeting regarding final valuation.
Piraino, Stephen D.	07/28/21	1.9	Review and revise Board materials (0.4); attend Board meeting (1.5).
Huebner, Marshall S.	07/29/21	0.4	Correspondence with T. Graulich regarding Board updates.
Total AM140 Corporate Governance, Board Matters and Communications			47.0
AM150 Creditor/UCC/AHC Issues			
Rincon, Cristina M.	07/01/21	0.5	Call with Willkie Farr and Davis Polk Restructuring teams regarding creditor issues.
Graulich, Timothy	07/06/21	0.8	Call with S. Star and B. Miller regarding call with Creditors Committee advisor and Debtor co-advisors.
Jerrard, Erik	07/06/21	0.7	Attend weekly call with Creditors Committee advisor and Debtor co-advisors (AlixPartners, Skyworks, others).
Masaro, Matthew Bruno	07/06/21	0.8	Attend weekly call with Creditors Committee advisor and Debtor co-advisors (AlixPartners, Skyworks, others).
Piraino, Stephen D.	07/06/21	1.8	Attend weekly call with Creditors Committee advisor and Debtor co-advisors (AlixPartners, Skyworks, others) (0.8); review Creditors Committee exit financing letter (0.6); email with co-advisors regarding exit financing fee reimbursement (0.4).
Graulich, Timothy	07/08/21	0.9	Call with R. Sanchez Baker regarding PLM issues.
Jerrard, Erik	07/13/21	0.7	Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others).
Masaro, Matthew Bruno	07/13/21	0.3	Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others) (partial attendance).
Piraino, Stephen D.	07/13/21	0.9	Attend weekly call with Creditors Committee advisor and Debtor co-advisors (AlixPartners, Skyworks, others) (0.7); email with T. Graulich and A. Troconis regarding PLM (0.2).
Steinberg, Richard J.	07/14/21	0.2	Review correspondence from Creditors Committee regarding PLM.
Jackson, Vanessa L.	07/15/21	0.8	Review existing PLM structure to analyze for potential DIP issues.
Graulich, Timothy	07/16/21	0.8	Call with R. Sanchez Baker regarding PLM valuation.
Jerrard, Erik	07/20/21	1.2	Call with counsel to the Creditors Committee regarding Plan and valuation allocation (0.3); correspondence with S. Piraino regarding same (0.4); attend weekly call with Creditors Committee advisor and Debtor co-advisors (AlixPartners, Skyworks, others) (0.5).
Piraino, Stephen D.	07/20/21	0.5	Attend weekly call with Creditors Committee advisor and Debtor co-advisors (AlixPartners, Skyworks, others).
Steinberg, Richard J.	07/20/21	0.8	Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others).

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Time Detail By Project			
Name	Date	Hours	Narrative
Jackson, Vanessa L.	07/21/21	1.5	Correspondence with Davis Polk team regarding PLM structure.
Steinberg, Richard J.	07/21/21	0.8	Email with the Davis Polk Finance team regarding PLM (0.4); email with Sainz Abogados regarding same (0.2); email with K. Lee regarding same (0.2).
Jackson, Vanessa L.	07/22/21	2.0	Review considerations relating to PLM.
Piraino, Stephen D.	07/22/21	1.0	Email with Davis Polk team regarding PLM (0.2); correspondence with J. Barsalona regarding Ad Hoc Group issues (0.2).
Steinberg, Richard J.	07/22/21	0.3	Email with Davis Polk Finance team regarding PLM (0.1); email with L. Lee regarding same (0.2).
Piraino, Stephen D.	07/27/21	1.3	Attend weekly call with Creditors Committee advisor and Debtor co-advisors (AlixPartners, Skyworks, others) (0.6); correspondence with J. Barsalona and others regarding Ad Hoc Group issues (0.3); review and analyze correspondence from UCC (0.4).
Steinberg, Richard J.	07/27/21	0.7	Attend weekly call with Creditors Committee advisors and Debtor co-advisors (AlixPartners, Skyworks, others).
Piraino, Stephen D.	07/29/21	0.1	Call with D. Abbot regarding Creditors Committee issues.
Total AM150 Creditor/UCC/AHC Issues		19.4	
AM170 Customer/Vendor/Non-Aircraft Lease/Non-Aircraft Contract Issues			
O'Sullivan, Damian	07/01/21	2.3	Review and revise notices of assumption and rejection.
Masaro, Matthew	07/02/21	0.5	Review and revise proposed contract rejection order (0.2); correspondence with S. Piraino, Chambers and others regarding same (0.3).
Bruno			
Piraino, Stephen D.	07/02/21	0.3	Correspondence with M. Masaro regarding contract rejection order.
Katz, Michael	07/05/21	0.2	Review foreign airport vendor agreement (0.1); email with Aeroméxico regarding same (0.1).
Katz, Michael	07/06/21	0.3	Call with Aeroméxico and AlixPartners regarding vendor payment escalations.
Masaro, Matthew	07/06/21	0.1	Correspondence with M. Melcer, S. Piraino, and others regarding contract rejection.
Bruno			
Piraino, Stephen D.	07/06/21	0.4	Call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.3); email with AlixPartners regarding vendor issue (0.1).
Masaro, Matthew	07/07/21	2.4	Review and revise stipulation and agreed order for contract rejection resolution (2.2); correspondence with S. Piraino and others regarding same (0.2).
Bruno			
Piraino, Stephen D.	07/07/21	0.1	Email with M. DeGraf regarding bond requirement.
Masaro, Matthew	07/08/21	1.0	Review and revise contract rejection stipulation (0.5); correspondence with S. Piraino, Willkie Farr, and others regarding same (0.3); correspondence with Chambers, third-party counsel, and others regarding rejection order (0.2).
Bruno			
Piraino, Stephen D.	07/08/21	0.5	Email with M. Pina and K. Beckeman regarding vendor issues (0.2); email with M. Masaro and Willkie Farr regarding vendor stipulation (0.3).
Masaro, Matthew	07/09/21	2.5	Correspondence with S. Piraino and others regarding contract rejection stipulation (0.4); review and revise contract termination amendment (1.8); correspondence with S. Piraino, Aeroméxico, and others regarding same (0.3).
Bruno			
Piraino, Stephen D.	07/09/21	1.1	Correspondence with M. Masaro regarding contract issues

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Time Detail By Project			
Name	Date	Hours	Narrative
Masaro, Matthew Bruno	07/10/21	0.5	Correspondence with S. Piraino and others regarding contract rejection.
Katz, Michael	07/12/21	0.3	Call with Aeroméxico and AlixPartners regarding vendor payment escalations.
Masaro, Matthew Bruno	07/12/21	0.5	Correspondence with S. Piraino and others regarding contract rejection.
Piraino, Stephen D.	07/12/21	0.7	Review vendor stipulation (0.2); call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.3); email with M. Masaro regarding vendor agreement (0.2).
Katz, Michael	07/13/21	0.2	Correspondence with M. Masaro regarding vendor contract language.
Masaro, Matthew Bruno	07/13/21	0.6	Review amendment to vendor contract (0.4); correspondence with M. Katz and others regarding same (0.2).
Piraino, Stephen D.	07/13/21	0.2	Correspondence with M. Masaro regarding vendor stipulation.
Masaro, Matthew Bruno	07/14/21	0.2	Correspondence with Aeroméxico, and others regarding vendor contract.
Masaro, Matthew Bruno	07/15/21	0.5	Call with Aeroméxico and others regarding vendor agreement.
Piraino, Stephen D.	07/16/21	0.9	Review and analyze vendor contract.
Katz, Michael	07/19/21	0.1	Call with Aeroméxico and AlixPartners regarding vendor payment escalations.
Masaro, Matthew Bruno	07/19/21	0.4	Review and revise contract amendment with vendor (0.3); correspondence with S. Piraino, Aeroméxico, and others regarding same (0.1).
Piraino, Stephen D.	07/19/21	0.3	Review and analyze vendor contract.
Piraino, Stephen D.	07/20/21	0.8	Call with J. Wallden regarding airline contracts (0.6); correspondence with D. Abbot regarding Airline contracts (0.2).
Katz, Michael	07/21/21	0.1	Call with Aeroméxico and AlixPartners regarding vendor payment escalations.
Piraino, Stephen D.	07/21/21	0.2	Email with M. Katz regarding vendor escalation issues.
Katz, Michael	07/22/21	0.3	Review vendor contract (0.2); correspondence with S. Piraino regarding same (0.1).
Masaro, Matthew Bruno	07/24/21	1.0	Review and revise CEBURES Notices of Presentment (0.8); correspondence with S. Piraino and Greenberg Traurig regarding same (0.2).
Katz, Michael	07/26/21	0.3	Call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.2); email correspondence with Aeromexico regarding vendor contract (0.1).
Katz, Michael	07/28/21	0.9	Prepare form language for contracts (0.3); email with S. Piraino regarding same (0.1); call with Aeroméxico and AlixPartners regarding vendor payment escalations (0.2); review service orders for contractual obligations (0.2); email with S. Piraino regarding same (0.1).
Masaro, Matthew Bruno	07/28/21	0.7	Correspondence with Cleary Gottlieb, Willkie Farr, and others regarding notice of presentment for contract settlement.
Katz, Michael	07/29/21	0.3	Correspondence with Aeromexico regarding purchase order analysis (0.1); correspondence with Aeromexico regarding form language for contracts (0.2); correspondence with S. Piraino regarding same (0.1).
Masaro, Matthew Bruno	07/29/21	0.6	Correspond with third-party counsel regarding contract termination (0.1); review and revise notice of presentment (0.5).
Piraino, Stephen D.	07/29/21	0.3	Call with J. Wallden and D. Abbot regarding airline contracts.
Masaro, Matthew	07/30/21	0.4	Review and revise proposed stipulation and agreed order

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Name	Date	Hours	Narrative
Bruno			regarding lease setoff (0.2); correspondence with Court and others regarding same (0.2).
Total AM170		23.0	
Customer/Vendor/Non-Aircraft Lease/Non-Aircraft Contract Issues			
AM180 Employee/Pension Issues			
Masaro, Matthew	07/13/21	0.5	Review precedent decision regarding severance motions (0.4); correspondence with T. Graulich and others regarding same (0.1).
Bruno			
Piraino, Stephen D.	07/22/21	0.2	Call with S. Robles regarding employee issues.
Total AM180 Employee/Pension Issues		0.7	
AM190 Financing			
Borchardt, Leo	07/01/21	1.6	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); review issues list regarding exit financing commitment letter (0.6).
Cheng, Eric Y.	07/01/21	1.4	Correspondence with M. Katz and L. Lee regarding closing documentation.
Graulich, Timothy	07/01/21	7.4	Call with D. Abbott regarding exit financing (0.5); call with A. Conesa and R. Sanchez Baker regarding same (0.8); call with T. Goren regarding same (0.5); call with counsel to potential investor regarding same (0.4); call with L. Donahue regarding same (0.8); call with E. Jerrard regarding exit financing commitment letter (0.6); review issues list for same (2.2); review DIP credit agreement (1.6).
Jackson, Vanessa L.	07/01/21	3.1	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); review exit financing grid (2.1).
Jerrard, Erik	07/01/21	6.8	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); correspondence with Davis Polk Corporate and Finance teams regarding potential bidder advisors debt proposal (1.3); correspondence with T. Graulich regarding fee calculation interpretation (0.5); analyze and research fee calculation interpretation (3.5).
Katz, Michael	07/01/21	1.6	Review closing set index for DIP credit agreement (0.4); email with L. Lee regarding same (0.4); review closing documents for closing checklist (0.4); email with L. Lee regarding same (0.4).
Lee, Lloyd	07/01/21	3.5	Prepare closing set index for DIP credit agreement.
Piraino, Stephen D.	07/01/21	2.0	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); call with Willkie Farr regarding exit financing issues (1.0).
Rincon, Cristina M.	07/01/21	0.4	Call with counsel to stakeholder regarding exit financing.
Troconis, Adela	07/01/21	4.3	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); draft exit financing grid (3.3).
Weigel, Heather	07/01/21	1.0	Attend daily contingency update call with Aeroméxico and Rothschild.
Bane, Abraham	07/02/21	3.7	Correspondence with E. Jerrard regarding DIP credit agreement language (0.5); review and analyze supporting documents regarding same (2.4); draft summary regarding same (0.9).
Borchardt, Leo	07/02/21	3.0	Correspondence with A. Simmonds and H. Weigel regarding rights offering term sheet (0.2); attend daily contingency

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Name	Date	Hours	Narrative
Ford, Stephen	07/02/21	0.4	update call with Aeroméxico and Rothschild (0.8); call with T. Graulich and R. Sanchez Baker regarding equity term sheet (1.1); correspondence with E. Jerrard regarding exit financing issues (0.3); review and revise draft term sheet (0.6).
Graulich, Timothy	07/02/21	2.7	Review and analyze exit financing Non-Disclosure Agreement (0.2); correspondence with Rothschild regarding same (0.1); correspondence with Davis Polk team regarding execution of same (0.1).
Jackson, Vanessa L.	07/02/21	2.3	Call with counsel to potential exit financing provider regarding exit financing proposal (0.5); call with R. Sanchez Baker regarding same (0.8); call with R. Cooper regarding Apollo's conversion rights (0.3); call with L. Borchardt and R. Sanchez Baker regarding equity term sheet (1.1).
Jerrard, Erik	07/02/21	7.2	Attend daily contingency update call with Aeroméxico and Rothschild (0.7); review comments to exit financing grid (1.6).
Katz, Michael	07/02/21	0.2	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); analyze exit financing fee calculations (2.3); email with Davis Polk Finance and Litigation teams regarding same (0.8); correspondence with A. Bane regarding same (0.7); email with T. Graulich regarding same (0.4); review and revise exit financing grid (0.6); email with A. Troconis regarding same (0.2); call with Aeroméxico, Sainz Abogados, AlixPartners, and Rothschild regarding rights offering (1.0); correspondence with L. Borchardt regarding same (0.4).
Lee, Lloyd	07/02/21	0.2	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); analyze exit financing fee calculations (2.3); email with Davis Polk Finance and Litigation teams regarding same (0.8); correspondence with A. Bane regarding same (0.7); email with T. Graulich regarding same (0.4); review and revise exit financing grid (0.6); email with A. Troconis regarding same (0.2); call with Aeroméxico, Sainz Abogados, AlixPartners, and Rothschild regarding rights offering (1.0); correspondence with L. Borchardt regarding same (0.4).
Piraino, Stephen D.	07/02/21	2.7	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); call with Aeroméxico team regarding exit financing commitment letter (1.0); call with counsel to potential financing party regarding exit financing (0.5); email with co-advisors regarding exit financing (0.2).
Simmonds, Alexander W.	07/02/21	1.3	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); call with same regarding rights offering term sheet (0.5).
Troconis, Adela	07/02/21	2.5	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); call with Aeroméxico, Sainz Abogados, AlixPartners, and Rothschild regarding rights offering (1.0); email with V. Jackson regarding valuation (0.3); draft exit financing grid (0.4).
Weigel, Heather	07/02/21	3.3	Call with Aeroméxico, Sainz Abogados, AlixPartners, and Rothschild regarding rights offering (1.0); review and revise rights offering term sheet in preparation for same (2.1); correspondence with A. Simmonds and L. Borchardt regarding comments to rights offering term sheet (0.2).
Borchardt, Leo	07/03/21	1.3	Review rights offering term sheet (0.8); analyze precedents regarding same (0.5).
Jackson, Vanessa L.	07/03/21	1.7	Draft exit financing grid.
Jerrard, Erik	07/03/21	0.6	Email with potential bidder advisors regarding exit financing proposal.
Piraino, Stephen D.	07/03/21	0.4	Email with V. Jackson regarding exit financing issues.
Troconis, Adela	07/03/21	2.2	Draft exit financing grid.
Weigel, Heather	07/03/21	2.1	Review and revise rights offering term sheet (1.2); draft analysis of issues regarding same for L. Borchardt (0.9).
Borchardt, Leo	07/04/21	0.4	Review E. Jerrard's comments to rights offering term sheet.

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Name	Date	Hours	Narrative
Jerrard, Erik	07/04/21	1.8	Review and revise equity commitment term sheet (1.4); email with A. Troconis regarding exit financing grid (0.4).
Piraino, Stephen D.	07/04/21	0.3	Correspondence with Davis Polk Finance team regarding exit financing.
Troconis, Adela	07/04/21	0.5	Comment on exit financing grid (0.4); email with counsel to stakeholder regarding exit financing (0.1).
Borchardt, Leo	07/05/21	1.1	Review and revise rights offering term sheet (0.5); call with advisors to potential exit financing provider regarding exit financing next steps (0.6).
Graulich, Timothy	07/05/21	0.5	Call with counsel to potential investor regarding exit financing process.
Jerrard, Erik	07/05/21	2.4	Review and revise equity commitment term sheet (1.5); email with H. Weigel regarding same (0.3); call with Ad Hoc Committee advisors regarding exit financing next steps (0.6).
Piraino, Stephen D.	07/05/21	1.1	Call with Ad Hoc Committee advisors regarding exit financing next steps (0.6); correspondence with C. Rincon regarding exit financing (0.2); revise exit financing term sheet (0.3).
Rincon, Cristina M.	07/05/21	2.2	Analyze DIP interpretation issues (2.0); correspondence with S. Piraino regarding same (0.2).
Weigel, Heather	07/05/21	1.4	Email with Davis Polk Finance team regarding rights offering term sheet (0.1); review Davis Polk Restructuring team's comments to rights offering term sheet (0.2); review and revise same (1.0).
Bane, Abraham	07/06/21	0.4	Correspondence with E. Jerrard regarding equity conversion issues.
Borchardt, Leo	07/06/21	1.9	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); analyze exit financing issues (0.5); email with E. Jerrard regarding same (0.4).
Graulich, Timothy	07/06/21	3.4	Call with H. Parkhill regarding call with Creditors Committee (0.3); call with A. Conesa and R. Sanchez Baker regarding exit financing (1.0); call with S. Piraino and others regarding same (0.8); call with A. Conesa regarding exit financing process (0.8); call with R. Cooper regarding exit financing proposal (0.5).
Houston, Kamali	07/06/21	0.5	Review DIP financing documents.
Jackson, Vanessa L.	07/06/21	0.5	Attend daily contingency update call with Aeroméxico and Rothschild (partial attendance).
Jerrard, Erik	07/06/21	4.7	Email with T. Graulich regarding exit financing process (0.4); email with L. Borchardt and V. Jackson regarding same (0.8); email with Sainz Abogados regarding same (0.5); email with T. Graulich regarding rights offering and backstop court approval (0.7); email with Rothschild regarding exit financing issues (0.4); correspondence with V. Jackson regarding interpretation regarding same (0.3); analyze terms regarding same (0.6); attend daily contingency update call with Aeroméxico and Rothschild (1.0).
Lee, Lloyd	07/06/21	1.8	Revise closing set index for DIP credit agreement (0.7); compile documents for closing set for DIP credit agreement (1.1).
McClammy, James I.	07/06/21	1.0	Attend daily contingency update call with Aeroméxico and Rothschild.
Piraino, Stephen D.	07/06/21	2.5	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); call with T. Graulich and others regarding exit financing (0.8); review DIP order relating to exit financing issue (0.3); review exit financing Nom-Disclosure Agreements (0.1); email with counsel to potential financing party regarding

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Name	Date	Hours	Narrative
Rincon, Cristina M.	07/06/21	1.2	same (0.1); correspondence with D. DeBassio regarding exit financing data room (0.2). Attend daily contingency update call with Aeroméxico and Rothschild (1.0); review Creditors Committee exit financing letter (0.2).
Troconis, Adela	07/06/21	1.5	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); review comments to exit debt financing commitment letter (0.6).
Borchardt, Leo	07/07/21	3.0	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); review Sainz Abogados' comments to rights offering term sheet (1.1); review E. Jerrard's comments to same (0.2); review and revise same (0.8).
Ford, Stephen	07/07/21	0.7	Coordinate execution of exit financing Non-Disclosure Agreements (0.6); correspond with Rothschild team regarding same (0.1).
Graulich, Timothy	07/07/21	6.4	Call with A. Conesa and R. Sanchez Baker regarding exit financing (0.9); call with A. Sainz regarding Creditors Committee exit financing letter (0.6); call with R. Cooper regarding Apollo proposal (0.5); review and comment on equity term sheet (2.4); review and comment on debt term sheet (2.0).
Jackson, Vanessa L.	07/07/21	0.9	Attend daily contingency update call with Aeroméxico and Rothschild.
Jerrard, Erik	07/07/21	5.8	Review and analyze proposed responses to Creditors Committee letter regarding exit financing (1.2); email with T. Graulich regarding same (0.4); correspondence with R. Steinberg, A. Sainz, R. Guiada, and S. Piraino regarding same (0.8); correspondence with R. Steinberg and S. Piraino regarding same (0.4); review and revise rights offering term sheet (1.3); email with H. Weigel regarding same (0.4); correspondence with H. Weigel, A. Siman, and S. Piraino regarding same (0.3); attend daily contingency update call with Aeroméxico and Rothschild (1.0).
Lee, Lloyd	07/07/21	0.5	Coordinate preparation of closing set for DIP credit agreement.
Piraino, Stephen D.	07/07/21	2.9	Correspondence with E. Jerrard regarding exit financing (0.4); correspondence with same, A. Siman and H. Weigel regarding exit financing tax matters (0.3); call with R. Sanchez Baker and others regarding exit financing Non-Disclosure Agreement (0.2); call with Milbank regarding same (0.2); prepare confidentiality email agreement (0.7); call with R. Arnold regarding exit financing (0.1); prepare letter to counsel to stakeholder regarding fees (0.8); email with T. Graulich and E. Jerrard regarding same (0.2); attend daily contingency update call with Aeroméxico and Rothschild (0.9).
Rincon, Cristina M.	07/07/21	0.8	Attend daily contingency update call with Aeroméxico and Rothschild (partial attendance).
Steinberg, Richard J.	07/07/21	6.1	Review Creditors Committee exit financing letter and related filings (1.1); review and revise summary regarding same (2.7); email with Davis Polk Litigation team regarding same (0.2); correspondence with Sainz Abogados regarding same (1.5); correspondence with S. Piraino and E. Jerrard regarding same (0.3); email with T. Graulich regarding same (0.3).
Troconis, Adela	07/07/21	0.9	Attend daily contingency update call with Aeroméxico and Rothschild.
Weigel, Heather	07/07/21	5.9	Correspondence with Davis Polk Finance team regarding

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Name	Date	Hours	Narrative
			rights offering issues (0.3); review and revise rights offering term sheet (2.2); incorporate comments from L. Borchardt to same (1.9); review E. Jerrard's comment to same (0.4); email with Aeroméxico regarding same (0.1); email with counsel to stakeholder regarding same (0.1); attend daily contingency update call with Aeroméxico and Rothschild (0.9).
Borchardt, Leo	07/08/21	1.0	Attend daily contingency update call with Aeroméxico and Rothschild.
Graulich, Timothy	07/08/21	4.0	Correspondence with S. Piraino and E. Jerrard regarding exit financing issues (0.8); review and comment on term sheet (3.2).
Jackson, Vanessa L.	07/08/21	0.7	Attend daily contingency update call with Aeroméxico and Rothschild.
Jerrard, Erik	07/08/21	3.2	Email with Cleary Gottlieb regarding exit financing process (0.4); email with Rothschild regarding same (0.3); review and analyze exit financing proposal (1.4); email with T. Graulich regarding exit financing process (0.4); attend daily contingency update call with Aeroméxico and Rothschild (1.2).
Lee, Lloyd	07/08/21	1.3	Review DIP closing set for DIP credit agreement in response to stakeholder diligence request.
Piraino, Stephen D.	07/08/21	2.3	Email with R. Steinberg regarding exit financing proposal (0.2); email with T. Graulich regarding same (0.2); draft response to counsel to potential stakeholder (0.2); correspondence with T. Graulich and E. Jerrard regarding exit financing; attend daily contingency update call with Aeroméxico and Rothschild (0.7).
Rincon, Cristina M.	07/08/21	0.9	Attend daily contingency update call with Aeroméxico and Rothschild (0.7); correspondence with Davis Polk Restructuring team regarding exit financing issues (0.2).
Steinberg, Richard J.	07/08/21	1.5	Email with Sainz Abogados regarding Creditors Committee exit financing letter (1.1); review exit financing proposals (0.2); draft summary of same (0.3).
Troconis, Adela	07/08/21	0.7	Attend daily contingency update call with Aeroméxico and Rothschild.
Graulich, Timothy	07/09/21	4.5	Call with A. Conesa regarding Creditors Committee exit financing letter (0.7); call with counsel to potential bidder regarding exit financing proposal (0.6); comment on equity term sheet (3.2).
Jackson, Vanessa L.	07/09/21	0.7	Attend daily contingency update call with Aeroméxico and Rothschild.
Jerrard, Erik	07/09/21	0.9	Email with Akin Gump regarding DIP election conversion (0.3); analyze DIP documentation regarding same (0.6).
McClammy, James I.	07/09/21	1.0	Attend daily contingency update call with Aeroméxico and Rothschild.
Piraino, Stephen D.	07/09/21	1.5	Attend daily contingency update call with Aeroméxico and Rothschild (0.7); correspondence with D. Botter regarding exit financing fee reimbursement (0.4); correspondence with T. Graulich and AlixPartners regarding same (0.4).
Rincon, Cristina M.	07/09/21	0.7	Attend daily contingency update call with Aeroméxico and Rothschild.
Steinberg, Richard J.	07/09/21	2.9	Email with Sainz Abogados regarding Creditors Committee response (0.3); review documentation regarding same (2.2); email with D. Abbot regarding same (0.2); email with S. Piraino regarding same (0.2).
Troconis, Adela	07/09/21	0.7	Attend daily contingency update call with Aeroméxico and Rothschild.

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Name	Date	Hours	Narrative
Borchardt, Leo	07/10/21	1.7	Analyze counsel to stakeholder's comments to rights offering term sheet (1.1); review and revise proposed responses to same (0.6).
Jerrard, Erik	07/10/21	1.9	Review debt and equity turns from potential bidder advisors proposal (1.5); email with Davis Polk team to coordinate review of same (0.4).
Steinberg, Richard J.	07/10/21	3.3	Email with Sainz Abogados regarding Creditors Committee response (0.2); review materials in response to same (1.5).
Troconis, Adela	07/10/21	0.9	Review counsel to stakeholder's comments to exit financing grid (0.2); comment on same (0.2); comment on exit debt financing commitment letter (0.5).
Weigel, Heather	07/10/21	2.6	Prepare responses to stakeholder counsel on comments to rights offering term sheet issues list (1.9); incorporate comments from Sainz Abogados to same (0.7).
Borchardt, Leo	07/11/21	2.4	Call with A. Sainz, T. Graulich, and others regarding rights offering term sheet (1.9); correspondence with E. Jerrard regarding same (0.2); review and revise issue list regarding same (0.3).
Graulich, Timothy	07/11/21	1.8	Call with L. Borchardt , Sainz Abogados, and others regarding equity term sheet.
Jerrard, Erik	07/11/21	2.9	Call with Davis Polk Corporate and Restructuring teams and others regarding equity term sheet (1.9); correspondence with L. Borchardt regarding same (0.2); review and revise exit financing grid (0.8).
Piraino, Stephen D.	07/11/21	2.5	Call with Davis Polk Corporate and Restructuring teams and others regarding equity term sheet (1.9); correspondence with E. Jerrard regarding exit financing (0.2); email with Akin Gump and Milbank regarding same (0.1); correspondence with R. Steinberg regarding response to Creditors Committee exit financing letter (0.3).
Steinberg, Richard J.	07/11/21	2.8	Review and revise materials in response to Creditors Committee exit financing letter (2.5); correspondence with S. Piraino regarding same (0.3).
Weigel, Heather	07/11/21	4.8	Call with Sainz Abogados team, Davis Polk Restructuring team and others regarding rights offering issues list (1.8); review and revise rights offering issues list (3.0).
Borchardt, Leo	07/12/21	1.8	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); call with H. Weigel regarding rights offering next steps (0.1); call with A. Conesa, R. Sanchez Baker and others regarding same (0.8).
Graulich, Timothy	07/12/21	7.6	Call with A. Conesa and R. Sanchez Baker regarding exit financing issues (0.8); call with R. Cooper regarding conversion right (0.5); correspondence with V. Jackson regarding debt exit financing (0.9); correspondence with S. Piraino and E. Jerrard regarding exit financing issues (1.4); call with A. Sainz regarding exit financing timeline (0.5); call with B. Miller regarding same (0.4); review and comment on exit financing term sheet (3.1).
Jackson, Vanessa L.	07/12/21	3.1	Call with advisors regarding exit debt financing terms (0.6); review revised exit financing grid (1.6); call with Aeroméxico and co- advisors regarding same (0.9).
Jerrard, Erik	07/12/21	4.4	Call with Davis Polk team and counsel to stakeholder regarding exit financing terms (0.8); call with R. Sanchez Baker, A. Nuñes, J. Zumarraga, Rothschild, Sainz Abogados, AlixPartners and Davis Polk team regarding same (1.0); email with T. Graulich regarding exit financing process (0.4); email

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Name	Date	Hours	Narrative
Katz, Michael	07/12/21	1.3	with V. Jackson regarding same (0.3); call with Cleary Gottlieb and S. Piraino regarding initial valuation delivery (0.3); analyze DIP credit agreement regarding same (0.8); attend daily contingency update call with Aeroméxico and Rothschild (0.8).
Lee, Lloyd	07/12/21	1.6	Attend daily contingency update call with Aeroméxico and Rothschild (partial attendance) (0.4); call with Aeroméxico and financial advisors regarding exit financing grid (0.9).
McClammy, James I.	07/12/21	1.0	Correspondence with A. Troconis and V. Jackson regarding exit financing grid.
Piraino, Stephen D.	07/12/21	7.0	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); call with co-advisors regarding exit financing grid (0.5) (partial attendance); correspondence with Milbank regarding exit financing (0.6); correspondence with T. Graulich and E. Jerrard regarding same (1.4); call with E. Jerrard and Cleary Gottlieb regarding initial valuation delivery (0.3); correspondence with E. Jerrard regarding same (0.3); correspondence with T. Graulich regarding same (0.7); email with Willkie Farr regarding same (0.2); review and analyze issues regarding same (0.5); correspondence with R. Steinberg regarding response to Creditors Committee exit financing letter (0.5); review Creditors Committee letter and response to same (0.7); review response to Akin Gump regarding DIP professional fees (0.3); email with Aeroméxico regarding same (0.3).
Rincon, Cristina M.	07/12/21	0.8	Attend daily contingency update call with Aeroméxico and Rothschild (partial attendance).
Steinberg, Richard J.	07/12/21	2.2	Review and revise response to Creditors Committee exit financing letter (1.5); correspondence with S. Piraino regarding same (0.6); email with Sainz Abogados and Morris Nichols regarding same (0.1).
Troconis, Adela	07/12/21	4.7	Comment on exit debt financing commitment letter and exit financing grid (1.9); attend daily contingency update call with Aeroméxico and Rothschild (0.9); call with R. Sanchez Baker, A. Nuñes, J. Zumarraga, Rothschild, Sainz Abogados, AlixPartners and Davis Polk team regarding exit debt financing (1.0); call with Rothschild, AlixPartners, Sainz Abogados and Davis Polk team regarding same (0.9).
Weigel, Heather	07/12/21	0.4	Email with Aeroméxico regarding rights offering term sheet issues list (0.1); call with L. Borchardt regarding rights offering next steps (0.1); email with counsel to stakeholder regarding term sheet issues list regarding same (0.2).
Borchardt, Leo	07/13/21	2.1	Attend daily contingency update call with Aeroméxico and Rothschild (0.6); call with counsel and financing advisor to stakeholder rights offering term sheet (1.1); correspondence with H. Weigel regarding same (0.2); call with E. Jerrard and others regarding timing regarding same (0.2).
Ford, Stephen	07/13/21	0.2	Correspondence with Aeroméxico regarding exit financing Non-Disclosure Agreements (0.1); correspondence with Davis Polk Finance and Rothschild teams regarding same (0.1).
Graulich, Timothy	07/13/21	10.5	Correspondence with S. Piraino and E. Jerrard regarding exit financing issues (1.0); call with A. Conesa and R. Sanchez Baker regarding same (0.6); call with D. Abbott, A. Sainz, S. Piraino, and others regarding response to Creditors Committee exit financing letter (0.6); call with FTI regarding

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Name	Date	Hours	Narrative
Jackson, Vanessa L.	07/13/21	2.6	exit financing (0.6); call with A. Conesa regarding timing of exit financing (0.4); call with R. Cooper regarding Apollo proposal (0.4); call with counsel to stakeholder regarding equity term sheet (0.7); review Apollo proposal (0.7); call with H. Parkhill regarding valuation materials (0.8); call with L. Donahue regarding exit financing (0.9); review DIP credit agreement (1.4); review equity term sheet (2.4).
Jerrard, Erik	07/13/21	7.9	Attend daily contingency update call with Aeroméxico and Rothschild (0.5); call with counsel to stakeholder regarding exit financing (0.4); review exit financing commitment letter (1.7).
Katz, Michael	07/13/21	1.0	Call with Morris Nichols regarding response to Creditors Committee exit financing letter (0.6); email with V. Jackson regarding exit financing (0.7); email with S. Piraino and T. Graulich regarding same (0.6); analyze DIP credit agreement regarding same (1.3); draft summary of same (0.4); review Apollo initial indication of conversion (1.2); email with Aeroméxico regarding same (0.4); call with potential bidder advisors regarding equity commitments (1.2); correspondence with H. Weigel regarding same (0.2); email with Rothschild regarding fee interpretation (0.7); attend daily contingency update call with Aeroméxico and Rothschild (0.6).
Lee, Lloyd	07/13/21	1.2	Review DIP credit agreement for lien capacity (0.4); call with counsel to stakeholder regarding exit financing grid responses (0.4); email with M. Masaro and A. Troconis regarding DIP lien capacity (0.2).
Piraino, Stephen D.	07/13/21	5.1	Email with Davis Polk Finance team regarding exit financing commitment letter (0.3); teleconference to discuss exit debt financing grid with Akin Gump, V. Jackson, and M. Katz (0.9).
Steinberg, Richard J.	07/13/21	3.5	Attend daily contingency update call with Aeroméxico and Rothschild (0.5); correspondence with E. Jerrard regarding exit financing (0.5); call with Davis Polk, Akin Gump and Rothschild teams regarding same (1.0) (partial attendance); call with Milbank regarding exit financing Non-Disclosure Agreement (0.2); review and analyze Apollo proposal (0.9); call with D. Abbott, A. Sainz, T. Graulich, and others regarding response to Creditors Committee exit financing letter (0.6); review and revise response to Creditors Committee letter (0.8); correspondence with R. Steinberg regarding same (0.2); email with T. Graulich and R. Steinberg regarding Creditors Committee exit financing letter (0.2); correspondence with Sainz Abogados regarding same (0.2).
Troconis, Adela	07/13/21	3.0	Call with Sainz Abogados and Morris Nichols regarding response to Creditors Committee exit financing letter (1.0); correspondence with S. Piraino regarding same (0.3); email with Sainz Abogados and Morris Nichols regarding same (0.3); review documentation in data room regarding same (0.8); review draft response to Creditors Committee exit financing letter (1.1).
Weigel, Heather	07/13/21	3.9	Attend daily contingency update call with Aeroméxico and Rothschild (0.5); draft exit debt financing commitment letter (2.5).
			Call with counsel to stakeholder and financial advisor to stakeholder regarding rights offering term sheet issues list (1.1); correspondence with L. Borchardt regarding next steps regarding same (0.2); correspondence with E. Jerrard

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Bane, Abraham	07/14/21	1.0	regarding rights offering timing (0.2); research issues regarding exit financing agreements (0.8); review precedent backstop commitment agreements to prepare initial draft (1.4). Call with Davis Polk Restructuring team regarding exit financing next steps (0.7); prepare for same (0.3).
Borchardt, Leo	07/14/21	2.4	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); call with Davis Polk Restructuring team regarding exit financing next steps (0.7); review precedent exit equity financing commitment letters (0.7); review information on exit financing court process (0.3).
Graulich, Timothy	07/14/21	8.8	Correspondence with L. Borchardt regarding exit financing (1.0); call with potential investors regarding same (0.7); correspondence with S. Piraino and E. Jerrard regarding same (1.3); call with A. Conesa regarding same (1.0); review DIP term sheet (0.8); email with Davis Polk team regarding exit financing committee letter (0.3); call with B. Miller regarding exit financing (0.4); review and revise DIP credit agreement (3.1).
Jackson, Vanessa L.	07/14/21	3.4	Call with Davis Polk Restructuring and Finance teams regarding exit financing updates (0.7); attend daily contingency update call with Aeroméxico and Rothschild (0.8); review revised exit financing commitment letter (1.1); review revised exit financing grid (0.8).
Jerrard, Erik	07/14/21	6.6	Draft proposed exit financing court process to Davis Polk Corporate, Finance, and Restructuring teams (1.2); analyze potential refinancing proposal (2.1); review and revise exit debt financing commitment letter (1.3); email with A. Troconis regarding same (0.3); correspondence with T. Graulich, L. Borchardt, and V. Jackson regarding exit financing process (1.0); attend daily contingency update call with Aeroméxico and Rothschild (0.7).
Katz, Michael	07/14/21	0.2	Correspondence with A. Troconis regarding exit financing commitment letter.
Lee, Lloyd	07/14/21	0.7	Call with Davis Polk Restructuring and Finances teams regarding exit financing updates.
McClammy, James I.	07/14/21	1.0	Attend daily contingency update call with Aeroméxico and Rothschild.
Melcer, Moshe	07/14/21	0.8	Correspondence with S. Piraino regarding fleet DIP disclosure requirements (0.3); correspondence with S. Szanzer regarding same (0.5).
Piraino, Stephen D.	07/14/21	1.7	Attend daily contingency update call with Aeroméxico and Rothschild (0.7); call with Davis Polk Restructuring team regarding exit financing next steps (0.7); correspondence with M. Melcer regarding DIP credit agreement requirements (0.3).
Rincon, Cristina M.	07/14/21	1.4	Attend daily contingency update call with Aeroméxico and Rothschild (0.7); call with Davis Polk Restructuring and Finance teams regarding exit financing updates (0.7).
Steinberg, Richard J.	07/14/21	0.3	Email with Sainz Abogados team regarding response to Creditors Committee exit financing letter.
Troconis, Adela	07/14/21	3.7	Draft exit debt financing commitment letter (2.3); call with Davis Polk Restructuring and Finance teams regarding exit financing updates (0.7); attend daily contingency update call with Aeroméxico and Rothschild (0.7).
Weigel, Heather	07/14/21	4.5	Call with Davis Polk Restructuring and Finances teams regarding exit financing updates (0.7); prepare responses to questions from A. Troconis regarding equity documents (0.4);

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Name	Date	Hours	Narrative
Borchardt, Leo	07/15/21	1.6	review precedent exit equity financing commitment letters (0.4); prepare draft of exit equity financing commitment letters (2.9).
Graulich, Timothy	07/15/21	1.6	Review draft exit financing commitment letter (0.3); attend daily contingency update call with Aeroméxico and Rothschild (0.9); call with counsel to potential stakeholder regarding exit financing (0.4).
Jackson, Vanessa L.	07/15/21	2.1	Review exit financing proposal.
Jerrard, Erik	07/15/21	4.0	Review exit financing grid (0.7); attend daily contingency update call with Aeroméxico and Rothschild (1.0); call with counsel to stakeholder regarding exit financing grid (0.4).
Katz, Michael	07/15/21	0.5	Call with counsel to stakeholder regarding exit financing grid.
Lee, Lloyd	07/15/21	1.0	Email with Davis Polk Finance team regarding exit financing grid (0.6); call with counsel to stakeholder regarding exit financing grid (0.4).
Piraino, Stephen D.	07/15/21	1.2	Review and analyze Creditors Committee exit financing letter (0.2); attend daily contingency update call with Aeroméxico and Rothschild (1.0).
Steinberg, Richard J.	07/15/21	0.9	Revise response to Creditors Committee exit financing letter (0.5); email with S. Piraino regarding same (0.2); email with Sainz Abogados regarding same (0.1); email with Davis Polk Litigation team regarding same (0.1).
Troconis, Adela	07/15/21	4.1	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); draft exit debt financing commitment letter (2.6); call with counsel to stakeholder regarding exit financing grid (0.5).
Weigel, Heather	07/15/21	0.2	Correspondence with E. Jerrard regarding exit financing updates.
Bane, Abraham	07/16/21	3.7	Call with E. Jerrard regarding Exit Financing Motion (0.2); review precedent for same (0.8); draft same (2.7).
Borchardt, Leo	07/16/21	1.0	Attend daily contingency update call with Aeroméxico and Rothschild.
Graulich, Timothy	07/16/21	8.0	Call with R. Arnold regarding exit financing grid (0.8); review and comment on same and proposal (1.6); review exit financing proposals (3.2); review and revise Plan (2.4).
Jackson, Vanessa L.	07/16/21	3.5	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); comment on exit financing grid (1.0); review revised same (1.0); email with Davis Polk Finance team regarding same (0.5).
Jerrard, Erik	07/16/21	3.2	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); call with A. Bane regarding exit financing motion (0.2); email with potential exit financing provider regarding court process (0.5); review proposed response to exit financing commitment letter (1.2); email with A. Troconis regarding same (0.6).
Katz, Michael	07/16/21	0.1	Email with L. Lee regarding DIP reporting.
Lee, Lloyd	07/16/21	1.1	Draft exit financing grid (0.2); review emails from Davis Polk

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Name	Date	Hours	Narrative
Piraino, Stephen D.	07/16/21	6.5	Finance team regarding same (0.2); call with Davis Polk Finance and Restructuring teams regarding exit financing grid (0.7). Attend daily contingency update call with Aeroméxico and Rothschild (1.0); call with Aeroméxico, Rothschild, AlixPartners, Sainz Abogados and Davis Polk teams regarding exit financing (0.8); correspondence with potential financing party and G. Morrison regarding regulatory issues regarding same (0.3); review and revise Disclosure Statement (2.2); review and analyze Plan issues (2.2).
Troconis, Adela	07/16/21	4.7	Review and revise exit debtor financing commitment letter (2.9); attend daily contingency update call with Aeroméxico and Rothschild (1.0); call with Aeroméxico, Rothschild, AlixPartners, Sainz Abogados and Davis Polk teams regarding exit financing (0.8).
Borchardt, Leo	07/17/21	2.7	Analyze rights offering term sheet draft (1.8); call with H. Weigel and E. Jerrard regarding same (0.4); comment on issues list regarding same (0.5).
Ford, Stephen	07/17/21	2.4	Review and revise exit financing Non-Disclosure Agreement (2.3); correspondence with Davis Polk team regarding same (0.1)
Graulich, Timothy	07/17/21	0.6	Call with counsel to potential exit financing provider regarding exit financing.
Jerrard, Erik	07/17/21	4.7	Review and analyze rights offering term sheet (2.2); call with L. Borchardt and H. Weigel regarding same (0.4); analyze exit financing fee calculation and related issues (1.3); email with T. Graulich regarding same (0.4); email with Davis Polk Corporate and Finance teams regarding exit financing process (0.4).
Weigel, Heather	07/17/21	3.9	Call with L. Borchardt and E. Jerrard regarding rights offering term sheet (0.4); draft rights offering term sheet issues list (1.6); review and revise rights offering term sheet (1.9).
Bane, Abraham	07/18/21	6.4	Draft Exit Financing motion and proposed order.
Borchardt, Leo	07/18/21	2.0	Call with AlixPartners, Rothschild, and Sainz Abogados regarding rights offering term sheet (1.3); review and revise rights offering term sheet (0.7).
Graulich, Timothy	07/18/21	2.3	Correspondence with L. Borchardt and others regarding equity term sheet (1.5); correspondence with S. Piraino and E. Jerrard regarding same (0.5); call with potential financing provider regarding exit financing (0.3).
Jerrard, Erik	07/18/21	5.5	Call with AlixPartners, Rothschild, and Sainz Abogados regarding rights offering term sheet (1.3); correspondence with T. Graulich and S. Piraino regarding same (0.6); review rights offering term sheet (1.2); call with counsel to potential financing providers regarding exit financing (0.4); review and revise exit Non-Disclosure Agreement for advisors (1.5); email with counsel to potential providers regarding same (0.4); correspondence with S. Piraino regarding exit financing (0.2).
Simmonds, Alexander W.	07/18/21	1.4	Call with AlixPartners, Rothschild, and Sainz Abogados regarding rights offering term sheet.
Troconis, Adela	07/18/21	2.3	Review and revise exit financing term sheet.
Weigel, Heather	07/18/21	1.3	Call with AlixPartners, Rothschild, and Sainz Abogados regarding rights offering term sheet.
Bane, Abraham	07/19/21	2.3	Revise exit financing motion and proposed order (1.7); review draft exit debt and equity financing commitment letters for same (0.4); correspondence with E. Jerrard regarding same

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Name	Date	Hours	Narrative
Borchardt, Leo	07/19/21	2.1	(0.2). Attend daily contingency update call with Aeroméxico and Rothschild (0.9); correspondence with E. Jerrard regarding preparation for call with counsel to stakeholder (0.2); counsel to stakeholder and financial advisor to stakeholder regarding exit financing documents (0.5); review revised exit equity financing commitment letter (0.5).
Ford, Stephen	07/19/21	2.8	Coordinate execution of exit financing Non-Disclosure Agreement (0.3); review and revise exit financing Non-Disclosure Agreement (2.1); correspondence with E. Jerrard regarding same (0.4).
Graulich, Timothy	07/19/21	2.9	Comment on equity financing term sheet.
Jackson, Vanessa L.	07/19/21	0.8	Attend daily contingency update call with Aeroméxico and Rothschild.
Jerrard, Erik	07/19/21	7.7	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); call with counsel to potential financing provider regarding DIP credit agreement and related issues (0.3); review and revise exit financing commitment letters (2.2); review and revise term sheet regarding same (2.3); correspondence with T. Graulich regarding exit financing process (0.4); call with potential financing provider regarding exit financing process (0.2); call with counsel to stakeholder and financial advisor to stakeholder regarding exit financing documents (0.5); prepare for same with L. Borchardt (0.2); call with S. Piraino regarding exit financing issues and next steps on exit financing process (0.8).
Katz, Michael	07/19/21	0.2	Review precedent for conditions precedent for exit facilities.
McClammy, James I.	07/19/21	1.0	Attend daily contingency update call with Aeroméxico and Rothschild.
Piraino, Stephen D.	07/19/21	1.8	Call with E. Jerrard regarding exit financing issues and process (0.8); call with counsel to stakeholder and financial advisor to stakeholder regarding equity financing commitment (0.5); call with Creditors Committee counsel regarding exit financing process (0.3); correspondence with E. Jerrard regarding exit financing issues (0.2).
Rincon, Cristina M.	07/19/21	0.4	Attend daily contingency update call with Aeroméxico and Rothschild.
Simmonds, Alexander W.	07/19/21	2.8	Attend daily contingency update call with Aeroméxico and Rothschild (0.7); call with counsel to stakeholder, stakeholder counsel, and financial advisor to stakeholder regarding equity financing commitment (0.6); review rights offering issues list (0.7); comment on exit financing commitment letter (0.8).
Troconis, Adela	07/19/21	1.1	Attend daily contingency update call with Aeroméxico and Rothschild (0.7); draft exit financing term sheet (0.4).
Weigel, Heather	07/19/21	1.4	Call with Sainz Abogados and counsel to stakeholder regarding rights offering term sheet (0.5); email with Davis Polk team and Sainz Abogados regarding rights offering term sheet (0.2); attend daily contingency update call with Aeroméxico and Rothschild (0.7).
Bane, Abraham	07/20/21	1.0	Draft Exit Financing motion (0.8); correspondence with E. Jerrard regarding same (0.2).
Borchardt, Leo	07/20/21	4.8	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); call with Davis Polk team regarding exit financing proposal securities law issues (0.3); prepare for same (1.0); analyze law regarding same (1.0); review exit equity financing commitment letter (1.6).

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Name	Date	Hours	Narrative
Ford, Stephen	07/20/21	4.9	Coordinate execution of exit financing Non-Disclosure Agreements (0.4); correspondence with E. Jerrard regarding same (0.1); correspondence with exit financing Non-Disclosure Agreement counterparty regarding same (0.3); correspondence with Rothschild regarding same (0.2); review and revise exit financing Non-Disclosure Agreements (3.9).
Graulich, Timothy	07/20/21	8.5	Call with A. Conesa and R. Sanchez Baker regarding exit financing (0.7); review exit financing term sheet (1.2); correspondence with S. Piraino and E. Jerrard regarding exit financing next steps (1.1); call with H. Parkhill regarding final valuation materials (0.7); call with Creditors Committee advisors regarding exit financing issues (0.6); call with J. Arrigunaga regarding Board approval issues (0.4); review and revise Disclosure Statement (3.8).
Jackson, Vanessa L.	07/20/21	1.6	Review exit financing grid (0.5); review exit financing term sheet (1.1).
Jerrard, Erik	07/20/21	6.1	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); correspondence with L. Borchardt regarding exit financing proposal (0.3); call with S. Piraino, Rothschild team, and others regarding exit financing (0.8); correspondence with T. Graulich and S. Piraino regarding same (1.7); review and revise exit financing commitment letter (1.8); email with L. Borchardt, A. Simmonds, and H. Weigel regarding same (0.4).
Katz, Michael	07/20/21	1.7	Review and revise conditions annex to exit financing commitment letter (1.5); email with A. Troconis regarding same (0.2).
Lee, Lloyd	07/20/21	0.7	Email with Davis Polk Finance team regarding exit financing grid and rights offering term sheet
Piraino, Stephen D.	07/20/21	2.7	Call with Davis Polk team regarding securities law issues regarding exit financing proposals (0.3); call with E. Jerrard, Rothschild team, and others regarding exit financing (0.8); correspondence with T. Graulich and E. Jerrard regarding exit financing (0.7); attend daily contingency update call with Aeroméxico and Rothschild (0.9).
Simmonds, Alexander W.	07/20/21	3.6	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); correspondence with L. Borchardt regarding securities law issue regarding exit financing (2.7).
Troconis, Adela	07/20/21	5.6	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); draft exit financing term sheet (4.6).
Weigel, Heather	07/20/21	4.1	Review revised draft of rights offering term sheet (0.5); summarize revisions regarding same (0.4); review and revise equity financing commitment letter (2.1); correspondence with L. Borchardt regarding same (1.1).
Bane, Abraham	07/21/21	0.8	Draft declaration in support of Exit Financing motion.
Borchardt, Leo	07/21/21	5.1	Call with counsel to stakeholder and E. Jerrard regarding securities laws analysis regarding rights offering (0.3); review precedent rights offering memorandum (2.2); review rights offering term sheet (0.4); attend daily contingency update call with Aeroméxico and Rothschild (0.9); call with Sainz Abogados regarding securities law issues regarding exit financing (0.5); correspondence with Davis Polk team regarding same (0.3); review and comment on rights offering term sheet (0.5).
Ford, Stephen	07/21/21	1.2	Call with advisors for exit financing Non-Disclosure Agreement counterparty regarding exit financing issues (0.3); review and

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Name	Date	Hours	Narrative
Graulich, Timothy	07/21/21	9.1	revise exit financing Non-Disclosure Agreement (0.6); correspondence with Davis Polk and Rothschild teams regarding same (0.1); correspondence with Davis Polk team regarding execution of same (0.2). Correspondence with S. Piraino and E. Jerrard regarding exit financing issues (1.6); call with R. Cooper regarding exit proposal (0.4); call with stakeholder regarding exit process (0.4); review and revise Disclosure Statement (1.9); review and revise Plan (1.9); call with H. Parkhill regarding exit financing proposal (0.3); call with A. Conesa and R. Sanchez Baker regarding same (0.8); review revised exit financing proposal (1.8).
Jackson, Vanessa L.	07/21/21	3.3	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); review exit financing commitment letter (2.4).
Jerrard, Erik	07/21/21	1.1	Attend daily contingency update call with Aeroméxico and Rothschild.
Jerrard, Erik	07/21/21	8.2	Call with Aeroméxico, Rothschild, AlixPartners, and Davis Polk Finance team regarding exit financing grid (0.5); call with counsel to stakeholder and L. Borchardt regarding securities laws analysis regarding rights offering (0.3); call with potential financing provider counsel regarding exit process (0.5); correspondence with S. Piraino regarding same (0.3); call with same and others regarding exit financing (1.6); email with potential exit financing counterparty regarding exit financing Non-Disclosure Agreement issues (0.4); review and revise equity financing term sheet (1.4); review and revise exit financing commitment letters (0.7); review and revise Exit Financing motion (2.9); email with V. Jackson and A. Troconis regarding debt financing commitment (0.4).
Katz, Michael	07/21/21	1.8	Correspondence with AlixPartners and Rothschild regarding exit financing issues (0.1); review and revise conditionality provisions (1.1); correspondence with V. Jackson regarding the same (0.2); call with AlixPartners and Aeroméxico regarding exit financing grid proposal (0.4).
Lee, Lloyd	07/21/21	0.7	Call with Davis Polk Finance and Restructuring teams regarding exit financing grid (0.4); email with Davis Polk Finance team regarding exit financing facility (0.3).
Piraino, Stephen D.	07/21/21	3.8	Call with E. Jerrard and others regarding exit financing (1.6); call with potential financing provider regarding same (0.5); correspondence with E. Jerrard regarding exit financing securities law issues (0.7); attend daily contingency update call with Aeroméxico and Rothschild (1.0).
Simmonds, Alexander W.	07/21/21	7.1	Review and revise rights offering term sheet and issues list regarding same (4.2); correspondence with Rothschild, AlixPartners, and Sainz Abogados teams regarding revised rights offering term sheet (0.4); attend daily contingency update call with Aeroméxico and Rothschild (0.9); call with Sainz Abogados team regarding securities law issues regarding exit financing (0.5); correspondence with L. Borchardt, S. Piraino, and M. Masaro regarding same (0.7); call with counsel to stakeholder regarding same (0.4).
Troconis, Adela	07/21/21	6.0	Email with counsel to stakeholder regarding exit financing grid (0.3); attend daily contingency update call with Aeroméxico and Rothschild (1.0); call with Aeroméxico, Rothschild, AlixPartners, and Davis Polk Finance team regarding exit financing grid (0.5); review and comment on exit debt

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Weigel, Heather	07/21/21	1.9	financing commitment letter (4.2). Review and revise rights offering term sheet (1.3); review and revise exit equity financing commitment letter (0.4); correspondence with Aeroméxico and advisors regarding same (0.1); correspondence with counsel to stakeholder and advisors regarding same (0.1).
Bane, Abraham	07/22/21	3.3	Correspondence with M. Masaro and R. Steinberg regarding exit financing proposal (0.5); review case law regarding issue related to same (0.4); revise Exit Financing motion (2.3); correspondence with E. Jerrard regarding same (0.1).
Borchardt, Leo	07/22/21	1.5	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); review revised rights offering term sheet (0.7).
Graulich, Timothy	07/22/21	4.1	Call with A. Conesa and R. Sanchez Baker regarding exit financing (0.8); correspondence with S. Piraino and E. Jerrard regarding exit financing proposal (1.7); call with B. Miller regarding same (0.5); call with M. Huebner regarding Plan and term sheet issues (0.4); call with A. Sainz regarding exit financing proposal (0.7).
Jackson, Vanessa L.	07/22/21	1.8	Attend daily contingency update call with Aeroméxico and Rothschild (0.8); review revised exit financing commitment letter (1.0).
Jerrard, Erik	07/22/21	9.1	Call with S. Piraino and others regarding exit financing process status and strategy (1.0); correspondence with S. Piraino regarding exit financing documents (0.4); review and revise debt and exit financing proposal commitment documents (2.3); email with Davis Polk Restructuring and Corporate teams regarding same (0.7); email with counsel to stakeholder regarding exit financing Non-Disclosure Agreement (0.8); review and revise Exit Financing motion (2.3); review precedent regarding same (0.4); attend daily contingency update call with Aeroméxico and Rothschild (1.2); correspondence with S. Piraino regarding same (0.3).
Lee, Lloyd	07/22/21	0.2	Review emails with Davis Polk team regarding exit financing.
Piraino, Stephen D.	07/22/21	3.0	Call with Sainz Abogados team regarding exit financing issues (0.9); call with E. Jerrard and others regarding process and strategy regarding same (1.0); correspondence with T. Graulich and others regarding exit financing securities law issues (0.5); call with Willkie Farr and others regarding exit financing (0.6).
Simmonds, Alexander W.	07/22/21	1.6	Review rights offer term sheet (0.3); review Sainz Abogados' comments to same (0.3); correspondence with L. Borchardt and H. Weigel regarding same (0.2); attend daily contingency update call with Aeroméxico and Rothschild (0.8) (partial attendance).
Troconis, Adela	07/22/21	6.2	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); review, analyze and comment on exit debt financing commitment letters (5.3).
Weigel, Heather	07/22/21	1.8	Review and revise rights offering term sheet.
Bane, Abraham	07/23/21	3.9	Review and revise Exit Financing motion (1.4); draft declaration in support of same (2.1); correspondence with E. Jerrard regarding same (0.2); correspondence with Rothschild, Sainz Abogados, and Davis Polk team regarding same (0.2).
Borchardt, Leo	07/23/21	2.4	Call with potential exit financing provider regarding exit commitment letter issues (1.1); prepare for same (0.9);

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Name	Date	Hours	Narrative
Ford, Stephen	07/23/21	3.7	correspondence with E. Jerrard regarding same (0.3); call with same regarding same (0.1). Review and revise exit financing Non-Disclosure Agreements (3.2); correspondence with E. Jerrard regarding same (0.2); correspondence with Rothschild regarding same (0.2); call with counterparty regarding same (0.1).
Graulich, Timothy	07/23/21	6.9	Call with A. Conesa and R. Sanchez Baker regarding exit financing process (1.0); review rights offering term sheet (2.2); correspondence with H. Weigel regarding same (1.3); comment on revised debt term sheet (2.4).
Jackson, Vanessa L.	07/23/21	0.7	Review exit financing commitment letter.
Jerrard, Erik	07/23/21	8.8	Correspondence with T. Graulich regarding exit financing strategy (0.6); email with same regarding final valuation materials and related process (0.4); call with potential exit financing provider regarding exit financing process and issues (0.8); correspondence with counsel to potential lender group regarding exit process (0.7); review and revise Exit Financing motion (1.4); analyze exit commitment proposal issues (2.6); review and revise exit commitment documents (0.8); call with potential exit financing provider regarding exit commitment letter issues (1.1); prepare for same (0.3); call with L. Borchardt regarding same (0.1).
Katz, Michael	07/23/21	0.2	Correspondence with Aeroméxico and financial advisors regarding comments to debt term sheet.
Piraino, Stephen D.	07/23/21	4.8	Attend daily contingency update call with Aeroméxico and Rothschild (0.9); correspondence with T. Graulich and E. Jerrard regarding exit financing (1.4); email with counsel to potential exit financing parties regarding exit financing Non-Disclosure Agreement (0.5); call with potential exit financing provider and others regarding exit financing (2.0).
Simmonds, Alexander W.	07/23/21	3.2	Review and revise exit equity financing commitment letter (1.6); correspondence with L. Borchardt and E. Jerrard regarding same (0.4); call with counsel to stakeholder regarding rights offering term sheet (1.2).
Troconis, Adela	07/23/21	1.5	Comment on exit debt financing commitment letter (0.8); comment on term sheet regarding same (0.7).
Weigel, Heather	07/23/21	1.9	Call with counsel to stakeholder, financial advisor to stakeholder, and Sainz Abogados regarding rights offering (1.2); review exit equity financing commitment letter (0.7).
Borchardt, Leo	07/24/21	2.9	Review and comment on Exit Financing motion (1.4); review exit debt financing commitment letter (0.5); review exit equity financing commitment letter (0.6); call with potential exit financing provider regarding exit financing commitment letter (0.4).
Ford, Stephen	07/24/21	1.2	Correspondence with Skyworks and Rothschild regarding exit financing Non-Disclosure Agreement (0.1); correspondence with exit financing Non-Disclosure Agreement counterparty regarding same (0.1); correspondence with Davis Polk team and Rothschild regarding exit financing Non-Disclosure Agreement (0.5); correspondence with Aeroméxico regarding same (0.2); correspondence with exit financing Non-Disclosure Agreement counterparty regarding same (0.1); correspondence with Davis Polk team regarding execution of same (0.1); call with M. Sutter regarding same (0.1).
Jackson, Vanessa L.	07/24/21	4.8	Review and revise exit financing commitment letter (1.3); review and revise term sheet regarding same (1.7); call with

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Name	Date	Hours	Narrative
Jerrard, Erik	07/24/21	2.3	counsel to stakeholder and Davis Polk Finance team regarding exit debt financing commitment letter (0.6); correspondence with Davis Polk Finance team regarding exit financing issue (1.2). Call with counsel to stakeholder and Davis Polk Finance team regarding exit debt financing commitment letter (0.6); call with counsel to stakeholder and Davis Polk teams regarding exit equity financing commitment letter (0.4); review and analyze exit financing commitment letters (1.3).
Katz, Michael	07/24/21	0.8	Review exit financing grid issues list (0.1); correspondence with Rothschild and counsel to stakeholder regarding same (0.7).
Piraino, Stephen D.	07/24/21	0.2	Email with Creditors Committee and Aeroméxico regarding exit financing Non-Disclosure Agreement.
Simmonds, Alexander W.	07/24/21	3.6	Call with counsel to stakeholder and Davis Polk teams regarding exit equity financing commitment letter (0.5); call with potential exit financing provider regarding exit financing commitment letter (0.4); review exit equity financing commitment letter (0.4); review exit debt financing commitment letter (0.3); review and comment on Exit Financing motion (1.0); review and comment on declaration in support of same (0.8); correspondence with A. Bane regarding same (0.2).
Troconis, Adela	07/24/21	7.5	Review and comment on exit debt financing commitment letter (3.5); review and comment on term sheet regarding same (3.4); call with counsel to stakeholder and Davis Polk Finance team regarding same (0.6).
Weigel, Heather	07/24/21	1.2	Review and revise exit equity financing commitment letter (0.8); call with potential exit financing provider regarding exit financing commitment letter (0.4).
Borchardt, Leo	07/25/21	2.1	Review and comment on rights offering term sheet (1.2); review and revise issue list regarding same (0.9).
Graulich, Timothy	07/25/21	1.0	Call with A. Conesa regarding exit financing.
Jerrard, Erik	07/25/21	2.9	Call with S. Piraino, C. Rincon, and others regarding exit financing process (0.8); call with S. Piraino regarding same (0.2); review and revise proposed exit financing commitment materials (1.4); email with Davis Polk Finance team regarding exit financing issues (0.5).
Piraino, Stephen D.	07/25/21	1.0	Call with C. Rincon, E. Jerrard and others regarding exit financing process (0.8); call with E. Jerrard regarding same (0.2).
Rincon, Cristina M.	07/25/21	0.8	Call with E. Jerrard, S. Piraino, and others regarding exit financing process.
Simmonds, Alexander W.	07/25/21	6.7	Review and revise rights offering term sheet issues list (1.9); correspondence with L. Borchardt and E. Jerrard regarding same (0.3); review and revise rights offering term sheet (4.1); correspondence Aeroméxico and counsel to stakeholder regarding same (0.4).
Troconis, Adela	07/25/21	0.3	Email with Davis Polk Finance team regarding exit debt financing commitment letter and term sheet regarding same.
Bane, Abraham	07/26/21	1.3	Revise Exit Financing motion and proposed order.
Borchardt, Leo	07/26/21	1.6	Analyze exit equity financing commitment letter (0.4); call with Aeroméxico and co-advisors regarding same and rights offering term sheet (1.0); review revised draft of same (0.2).
Ford, Stephen	07/26/21	1.3	Review and revise exit financing Non-Disclosure Agreements (1.1); coordinate execution of same (0.2).

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Name	Date	Hours	Narrative
Graulich, Timothy	07/26/21	7.2	Call with A. Conesa and R. Sanchez Baker regarding exit financing (1.0); review Apollo exit financing proposal (0.4); review exit financing proposal (1.8); review of exit financing proposal (2.1); call with R. Cooper regarding Apollo exit financing proposal (0.4); call with A. Sainz regarding exit financing (0.8); call with H. Parkhill regarding exit financing proposals (0.7).
Jackson, Vanessa L.	07/26/21	1.1	Attend update call with company and Rothschild.
Jerrard, Erik	07/26/21	3.2	Email with L. Borchardt regarding exit financing term sheet drafting issues (0.3); review exit financing proposals (0.7); correspondence with T. Graulich and S. Piraino regarding exit financing (1.3); attend daily contingency update call with Aeroméxico and Rothschild (0.9).
Katz, Michael	07/26/21	0.1	Review various email correspondences regarding financing proposal.
Piraino, Stephen D.	07/26/21	4.0	Attend daily contingency update call with Aeroméxico and Rothschild (1.3); call with T. Graulich and E. Jerrard regarding exit financing matters (1.3); call with E. Jerrard regarding exit financing (0.3); review exit financing term sheets (0.7); correspondence with T. Graulich regarding exit financing matters (0.4).
Simmonds, Alexander W.	07/26/21	2.6	Review and comment on exit equity financing commitment letter (0.4); correspondence with Sainz Abogados and Rothschild regarding same (0.8); call with A. Cortes and Aeroméxico team regarding rights offering term sheet (1.0); revise rights offering term sheet (0.5); correspondence with counsel to potential stakeholder regarding same (0.4).
Talamás Velázquez, Ernesto	07/26/21	2.0	Review Mexican IPO prospectus (1.0); prepare translation of applicable sections (1.0).
Troconis, Adela	07/26/21	0.3	Review and revise Exit Financing motion.
Bane, Abraham	07/27/21	1.3	Review case law regarding exit financing issue (0.9); revise Exit Financing motion (0.4).
Borchardt, Leo	07/27/21	1.5	Review exit equity financing commitment letter and term sheet regarding same (1.1); correspondence with A. Simmonds regarding principal issues (0.2); call with E. Jerrard regarding exit financing process (0.2).
Ford, Stephen	07/27/21	0.3	Coordinate execution of exit financing Non-Disclosure Agreement.
Graulich, Timothy	07/27/21	7.6	Call with A. Conesa and R. Sanchez Baker regarding exit financing (1.0); call with shareholder counsel regarding exit process (1.2); review exit financing final proposals (5.4).
Jerrard, Erik	07/27/21	4.7	Call with R. Arnold regarding exit financing (0.2); call with S. Piraino and others regarding exit financing process update (0.6); correspondence with T. Graulich regarding same (0.6); call with S. Alessio Robles regarding exit financing process (0.1); call with shareholders' counsel and others regarding same (0.7); extensive email with T. Graulich and S. Piraino regarding exit financing issues (2.1); email with Morris Nichols regarding exit financing fee issues (0.2); call with L. Borchardt regarding exit financing process (0.2).
Katz, Michael	07/27/21	0.5	Review collateral closing set (0.4); correspondences with L. Lee regarding same (0.1).
Lee, Lloyd	07/27/21	1.8	Email with Davis Polk Finance team regarding exit financing (0.4); draft collateral agreement closing set (1.4).
Piraino, Stephen D.	07/27/21	5.3	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); correspondence with E. Jerrard regarding

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Name	Date	Hours	Narrative
Simmonds, Alexander W.	07/27/21	2.5	exit financing (1.4); call with E. Jerrard and others regarding exit financing update (0.6); correspondence with T. Graulich regarding same (0.7); call with counsel to potential financing providers regarding exit financing issues (0.9).
Bane, Abraham	07/28/21	0.8	Review exit equity financing commitment letter (0.5); review term sheet regarding same (0.4); prepare summary regarding same (0.9); research precedent rights offerings (0.7).
Borchardt, Leo	07/28/21	0.3	Revise Exit Financing motion and supporting declaration.
Graulich, Timothy	07/28/21	4.2	Call with E. Jerrard regarding exit financing process.
Jerrard, Erik	07/28/21	8.0	Call with A. Conesa regarding exit financing (0.9); prepare for mediation request (3.3).
Piraino, Stephen D.	07/28/21	3.6	Review and analyze Creditors Committee exit financing letter (0.6); email with T. Graulich regarding same (0.3); email with V. Jackson regarding exit financing process (0.3); call with L. Borchardt regarding exit financing (0.3); analyze schedule 2.12 of DIP credit agreement regarding exit financing issues (1.6); draft final valuations materials cover note (1.4); email with Davis Polk Restructuring team (M. Huebner, T. Graulich, S. Piraino) regarding same (0.4); email with Davis Polk Restructuring team regarding final valuation delivery (0.5); attend daily contingency update call with Aeroméxico and Rothschild (1.1).
Bane, Abraham	07/29/21	2.2	Correspondence with E. Jerrard regarding exit financing (0.9); call with counsel to potential exit financing party regarding same (0.2); review letter from potential exit financing party regarding same (0.2); extensive correspondence with T. Graulich and E. Jerrard regarding exit financing process (0.8); review and revise final valuation materials cover note (0.4); attend daily contingency update call with Aeroméxico and Rothschild (1.1).
Graulich, Timothy	07/29/21	11.2	Correspondence with T. Graulich, J. McClammy and others regarding Mediation Statement (0.6); correspondence with S. Piraino, E. Jerrard, and M. Masaro regarding same (0.3); review mediation statement precedent (0.4); draft Mediation Statement (0.8).
Jerrard, Erik	07/29/21	8.8	Review and revise final valuation materials (2.2); prepare for Chambers conference regarding mediation (1.8); attend Chambers conference regarding mediation (0.5); prepare for mediation (2.3); call with J. Lane regarding Chamber conference regarding mediation (1.3); call with A. Schwartz regarding same (0.5); draft outline of Mediation Statement (2.6).
			Attend daily contingency update call with Aeroméxico and Rothschild (0.2) (partial attendance); call with S. Piraino regarding exit financing and related mediation (0.3); correspondence with T. Graulich regarding exit financing (0.5); correspondence with same and S. Piraino regarding mediation preparation (0.5); attend Chambers conference regarding mediation (0.7); call with Judge Lane and others regarding same (1.4); call with Davis Polk Litigation team regarding same (1.1); email with Davis Polk team regarding same (0.5); finalize final valuations materials cover note (0.6); correspondence with Rothschild and S. Piraino regarding exit financing next steps (0.3); analyze schedule 2.12 of DIP loan agreement to prepare for Mediation Statement (2.8).

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Name	Date	Hours	Narrative
Katz, Michael	07/29/21	0.2	Review email with Davis Polk team regarding collateral supplement requirement for new engine.
Masaro, Matthew Bruno	07/29/21	5.1	Review and revise Mediation order (0.9); correspondence with S. Piraino and others regarding same (0.5); attend Chambers conference regarding mediation (0.7); correspondence with S. Piraino and others regarding same (0.7); correspondence with S. Piraino, T. Graulich, and others regarding mediation (1.3); call with Judge Lane and other mediation parties regarding same (1.0) (partial attendance).
Piraino, Stephen D.	07/29/21	7.1	Revise exit financing mediation relevant event (0.4); correspondence with T. Graulich and E. Jerrard regarding exit financing (0.9); attend Chamber conference regarding mediation (0.7); call with E. Jerrard regarding exit financing and related mediation (0.3); call with Judge Lane and others regarding same (1.4); correspondence with T. Graulich regarding exit financing mediation (0.2); call with Davis Polk Litigation team regarding same (0.8); correspondence with M. Masaro and E. Jerrard regarding same (0.3); correspondence with M. Masaro regarding same (0.5); correspondence with Davis Polk team regarding same (0.7); review and revise Mediation order (0.4); call with Rothschild regarding exit financing (0.1); attend daily contingency update call with Aeroméxico and Rothschild (0.4).
Rincon, Cristina M.	07/29/21	0.8	Call with Davis Polk Restructuring team regarding mediation.
Steinberg, Richard J.	07/29/21	4.1	Attend Chambers conference regarding mediation (1.5); call with Judge Lane and others regarding same (1.4); call with Davis Polk Litigation and Restructuring teams regarding mediation (1.2).
Bane, Abraham	07/30/21	4.1	Draft overview of Mediation Statement (0.6); correspondence with T. Graulich and others regarding same (0.3); draft Mediation Statement (3.1); correspondence with E. Jerrard regarding same (0.1).
Graulich, Timothy	07/30/21	6.8	Call with H. Parkhill and L. Donahue regarding mediation (0.4); call with A. Conesa and R. Sanchez Baker regarding same (1.0); correspondence with S. Piraino and E. Jerrard regarding Mediation Statement (1.4); call with counsel to potential exit financing provider regarding mediation (0.8); revise outline of Mediation Statement (3.2).
Huebner, Marshall S.	07/30/21	0.5	Correspondence with Davis Polk Restructuring team regarding mediation.
Jerrard, Erik	07/30/21	7.4	Call with Rothschild regarding exit financing process (0.3); attend daily contingency update call with Aeroméxico and Rothschild (0.8); correspondence with S. Piraino regarding mediation (0.4); correspondence with same and T. Graulich regarding same and next steps (0.9); review and revise Mediation Statement outline (1.2); review and revise Mediation Statement (3.6); correspondence with Cleary Gottlieb regarding DIP credit agreement (0.2).
Katz, Michael	07/30/21	0.6	Correspondence with A. Troconis regarding status of exit financing process and collateral request.
Masaro, Matthew Bruno	07/30/21	6.9	Review and revise Mediation Statement (4.4); correspondence with Sainz Abogados, S. Piraino, and others regarding same (1.2); review and revise Mediation order (0.7); correspondence with Aeroméxico, S. Piraino, and others regarding same (0.6).
Piraino, Stephen D.	07/30/21	6.7	Attend daily contingency update call with Aeroméxico and Rothschild (1.0); call with Rothschild team regarding mediation

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			(0.3); review Mediation Statement outline (1.2); correspondence with E. Jerrard regarding mediation (0.2); review and revise Mediation order (1.0); correspondence with T. Graulich and E. Jerrard regarding mediation (0.9); review and revise relevant event regarding mediation (0.5); review and revise Mediation Statement (1.4); correspondence with C. Rincon regarding Mediation order (0.2).
Rincon, Cristina M.	07/30/21	0.7	Call with Davis Polk Restructuring team regarding mediation procedures (0.4); review same (0.3).
Steinberg, Richard J.	07/30/21	8.1	Extensive review and revision of Mediation Statement.
Troconis, Adela	07/30/21	0.7	Correspondence with M. Katz regarding status of exit financing process.
Bane, Abraham	07/31/21	1.7	Review E. Jerrard's comments to Mediation Statement (0.8); revise same (0.9).
Jerrard, Erik	07/31/21	7.1	Review and revise DIP process overview section of Mediation Statement (6.4); email with A. Bane regarding same (0.7).
Masaro, Matthew Bruno	07/31/21	2.7	Review and revise Mediation order (0.5); correspondence with S. Piraino and others regarding same (0.8); review and revise Mediation Statement (1.0); correspondence with D. O'Sullivan and others regarding same (0.4).
O'Sullivan, Damian	07/31/21	2.6	Review and revise Mexican law considerations section of Mediation Statement.
Piraino, Stephen D.	07/31/21	2.2	Review and revise Mediation order (0.7); review and revise Mediation Statement (1.2); correspondence with R. Steinberg regarding same (0.3).
Steinberg, Richard J.	07/31/21	8.3	Extensive drafting and revising of Mediation Statement.
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AM200 General Case Administration			
Jerrard, Erik	07/01/21	0.5	Review relevant event disclosure (0.3); correspondence with S. Piraino and T. Graulich regarding same (0.2).
Rincon, Cristina M.	07/01/21	0.5	Correspondence with J. McClammy regarding case workstreams.
Huebner, Marshall S.	07/02/21	0.4	Correspondence with T. Graulich regarding case updates.
Melcer, Moshe	07/02/21	0.2	Correspondence with E. Jerrard regarding outstanding workstreams.
Piraino, Stephen D.	07/02/21	1.3	Correspondence with E. Jerrard regarding case updates (0.9); email to T. Graulich regarding case updates (0.4).
Melcer, Moshe	07/04/21	0.8	Draft July Omnibus Hearing agenda.
Jerrard, Erik	07/06/21	3.5	Correspondence with T. Graulich and S. Piraino regarding case strategy (0.8); correspondence with R. Steinberg and S. Piraino regarding same (0.5); prepare for weekly workstreams call with Davis Polk Restructuring team (1.9); coordinate with M. Melcer on filing July Omnibus Hearing agenda (0.3).
Masaro, Matthew Bruno	07/06/21	0.1	Correspondence with M. Melcer regarding Certificate of No Objection to severance motion.
Melcer, Moshe	07/06/21	1.0	Revise case status summary (0.3); draft July Omnibus Hearing agenda (0.5); draft Certificate of No Objection to severance motion (0.3).
Piraino, Stephen D.	07/06/21	1.2	Correspondence with E. Jerrard regarding case updates (0.6); correspondence with R. Steinberg and E. Jerrard regarding same (0.6).
Steinberg, Richard J.	07/06/21	0.6	Correspondence with E. Jerrard and S. Piraino regarding case updates.

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Sturm, Josh	07/06/21	0.3	Correspondence with T. Graulich and others regarding case updates.
Bane, Abraham	07/07/21	1.1	Attend weekly workstreams call with Davis Polk Restructuring team (0.8); review and revise letter to Ad Hoc Group (0.3); correspondence with S. Piraino regarding same (0.12).
Ford, Stephen	07/07/21	0.8	Attend weekly workstreams call with Davis Polk Restructuring team.
Jerrard, Erik	07/07/21	2.1	Correspondence with T. Graulich, S. Piraino, and J. McClammy regarding case process (0.5); email with Cleary Gottlieb regarding same (0.5); attend weekly workstreams call with Davis Polk Restructuring team (0.8); prepare for same (0.3).
Masaro, Matthew Bruno	07/07/21	0.8	Attend weekly workstreams call with Davis Polk Restructuring team.
Melcer, Moshe	07/07/21	1.3	Draft notice of cancellation of July 8th Hearing (0.5); attend weekly workstreams call with Davis Polk Restructuring team (0.8).
Piraino, Stephen D.	07/07/21	1.1	Attend weekly workstreams call with Davis Polk Restructuring team (0.8); correspondence with E. Jerrard regarding case updates (0.3).
Steinberg, Richard J.	07/07/21	0.9	Attend weekly workstreams call with Davis Polk Restructuring team.
Sturm, Josh	07/07/21	0.2	Analyze case workstreams issues.
Jerrard, Erik	07/08/21	1.1	Review and revise Certificate of No Objection to omnibus claims objections (0.4); email with M. Melcer regarding submission of orders (0.7).
Masaro, Matthew Bruno	07/08/21	0.2	Correspondence with Chambers and M. Melcer regarding Certificate of No Objection and proposed order to severance motion.
Piraino, Stephen D.	07/08/21	0.3	Correspondence with E. Jerrard regarding case updates.
Jerrard, Erik	07/09/21	0.5	Correspondence with S. Piraino regarding case updates and next steps.
Piraino, Stephen D.	07/09/21	0.5	Correspondence with E. Jerrard regarding case updates.
Jerrard, Erik	07/12/21	1.4	Correspondence with S. Piraino regarding case updates.
Masaro, Matthew Bruno	07/12/21	0.4	Correspondence with AlixPartners regarding monthly operating report, and Rule 2015.3 report.
Piraino, Stephen D.	07/12/21	0.2	Correspondence with E. Jerrard regarding case updates.
Jerrard, Erik	07/13/21	0.8	Correspondence with T. Graulich and S. Piraino regarding case updates (0.6); call with S. Piraino regarding same (0.2).
Melcer, Moshe	07/13/21	0.2	Review and revise case status summary.
Piraino, Stephen D.	07/13/21	1.2	Correspondence with T. Graulich and E. Jerrard regarding case updates (1.0); call with E. Jerrard regarding same (0.2).
Bane, Abraham	07/14/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Ford, Stephen	07/14/21	1.3	Attend weekly workstreams call with Davis Polk Restructuring team.
Green, Thomas S.	07/14/21	1.2	Attend weekly workstreams call with Davis Polk Restructuring team.
Jerrard, Erik	07/14/21	4.1	Attend weekly workstreams call with Davis Polk Restructuring team (1.3); prepare for same (1.6); correspondence with S. Piraino regarding same (0.4); email regarding potential monthly operating report issues (0.5); correspondence with R. Steinberg regarding same (0.3).
Masaro, Matthew Bruno	07/14/21	1.4	Attend weekly workstreams call with Davis Polk Restructuring team (1.3); prepare for same (0.1).
Melcer, Moshe	07/14/21	1.4	Attend weekly workstreams call with Davis Polk Restructuring

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Name	Date	Hours	Narrative
O'Sullivan, Damian	07/14/21	1.1	team (1.3); revise case status summary (0.1). Attend weekly workstreams call with Davis Polk Restructuring team (partial attendance).
Piraino, Stephen D.	07/14/21	1.7	Attend weekly workstreams call with Davis Polk Restructuring team (1.3); correspondence with E. Jerrard regarding case status (0.4).
Steinberg, Richard J.	07/14/21	1.1	Attend weekly workstreams call with Davis Polk Restructuring team (partial attendance).
Szanz, Steven Z.	07/14/21	1.3	Attend weekly workstreams call with Davis Polk Restructuring team.
Piraino, Stephen D.	07/15/21	1.0	Correspondence with E. Jerrard regarding case updates.
Jerrard, Erik	07/16/21	0.4	Correspondence with S. Piraino regarding case updates.
Piraino, Stephen D.	07/16/21	0.4	Correspondence with E. Jerrard regarding case updates.
Jerrard, Erik	07/19/21	0.9	Email with M. Melcer regarding monthly operating report (0.2); call with M. Melcer to discuss case updates (0.2); call with T. Graulich regarding case update (0.3); debrief from same with S. Piraino (0.2).
Piraino, Stephen D.	07/19/21	0.8	Correspondence with E. Jerrard regarding case updates.
Jerrard, Erik	07/20/21	2.4	Prepare for weekly workstreams call with Davis Polk Restructuring team (2.2); correspondence with S. Piraino regarding case updates (0.2).
Masaro, Matthew Bruno	07/20/21	0.3	Review monthly operating report (0.2); correspondence with S. Piraino and others regarding same (0.1).
Piraino, Stephen D.	07/20/21	0.4	Correspondence with E. Jerrard regarding case updates.
Bane, Abraham	07/21/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Ford, Stephen	07/21/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Graulich, Timothy	07/21/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Green, Thomas S.	07/21/21	1.3	Attend weekly workstreams call with Davis Polk Restructuring team (1.0); call with Chambers regarding hearing scheduling (0.3).
Jerrard, Erik	07/21/21	2.5	Attend weekly workstreams call with Davis Polk Restructuring team (1.0); call with AlixPartners and M. Masaro monthly operating report (0.7); review monthly operating report in preparation for same (0.8).
Masaro, Matthew Bruno	07/21/21	1.8	Attend weekly workstreams call with Davis Polk Restructuring team (1.0); call with AlixPartners and E. Jerrard regarding monthly operating report (0.7); review draft monthly operating report (0.1).
Melcer, Moshe	07/21/21	0.1	Revise case summary status.
O'Sullivan, Damian	07/21/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Piraino, Stephen D.	07/21/21	2.3	Attend weekly workstreams call with Davis Polk Restructuring team (1.0); correspondence with E. Jerrard regarding case updates (1.3).
Romero-Wagner, Alex B.	07/21/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Steinberg, Richard J.	07/21/21	1.1	Attend weekly workstreams call with Davis Polk Restructuring team.
Szanz, Steven Z.	07/21/21	1.4	Correspondence with Chambers regarding upcoming fleet filings (0.4); attend weekly workstreams call with Davis Polk Restructuring team (1.0).
Piraino, Stephen D.	07/22/21	1.9	Correspondence with E. Jerrard regarding case updates.
Jerrard, Erik	07/26/21	0.1	Correspondence with S. Piraino regarding case updates.

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Masaro, Matthew Bruno	07/26/21	0.2	Review and revise monthly operating report (0.1); correspondence with AlixPartners regarding same (0.1).
Jerrard, Erik	07/27/21	3.1	Correspondence with S. Piraino regarding case updates (0.6); prepare for weekly workstreams call with Davis Polk Restructuring team (1.7).
Bane, Abraham	07/28/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Ford, Stephen	07/28/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Graulich, Timothy	07/28/21	1.0	Correspondence with S. Piraino regarding case workstreams.
Green, Thomas S.	07/28/21	0.5	Attend weekly workstreams call with Davis Polk Restructuring team (partial attendance).
Jerrard, Erik	07/28/21	1.4	Attend weekly workstreams call with Davis Polk Restructuring team (1.0); email with J. Barsalona regarding case updates (0.4).
Masaro, Matthew Bruno	07/28/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Melcer, Moshe	07/28/21	0.7	Attend weekly workstreams call with Davis Polk Restructuring team (partial attendance).
Piraino, Stephen D.	07/28/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Romero-Wagner, Alex B.	07/28/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Steinberg, Richard J.	07/28/21	1.0	Attend weekly workstreams call with Davis Polk Restructuring team.
Szanzter, Steven Z.	07/28/21	1.1	Attend weekly workstreams call with Davis Polk Restructuring team (1.0); review agenda regarding same (0.1).
Masaro, Matthew Bruno	07/29/21	0.4	Review monthly operating reports (0.1); correspondence with AlixPartners, T. Graulich, and others regarding same (0.2); correspondence with M. Giddens and O. Altman regarding same (0.1).
Jerrard, Erik	07/30/21	0.2	Correspondence with R. Steinberg regarding claims issues.
Masaro, Matthew Bruno	07/30/21	0.2	Correspondence with T. Graulich and others regarding monthly operating report.
Total AM200 General Case Administration		80.0	
AM210 Non-DPW Retention and Fee Issues			
Jerrard, Erik	07/06/21	0.3	Email with T. Graulich regarding KPMG retention application.
Piraino, Stephen D.	07/07/21	0.4	Review KPMG retention application (0.2); email Davis Polk team regarding same (0.2).
Jerrard, Erik	07/08/21	2.8	Email with Morris Nichols regarding The Lee Group ("TLG") and De La Vega retentions (0.8); review and revise KPMG retention application (1.6); email with Morris Nichols team regarding same (0.4).
Jerrard, Erik	07/09/21	2.6	Review and revise TLG retention materials (0.8); review and revise De La Vega retention materials (0.7); correspondence with J. Barsalona and M. Fu regarding same (0.3); review revised draft of same (0.8).
Masaro, Matthew Bruno	07/09/21	0.2	Correspondence with Morris Nichols and Aeroméxico regarding De La Vega retention.
Jerrard, Erik	07/12/21	1.3	Review De La Vega retention application (0.6); email with Morris Nichols regarding same (0.4); review TLG retention application (0.3).
Masaro, Matthew	07/12/21	0.3	Correspondence with AlixPartners and others regarding

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Name	Date	Hours	Narrative
Bruno Bane, Abraham	07/13/21	1.0	retention applications. Review potential parties of interest (0.3); conduct semi-annual review of same (0.6); correspondence with co-advisors regarding same (0.1).
Jerrard, Erik	07/13/21	1.2	Revise KPMG retention application (0.4); email with Morris Nichols regarding same (0.3); email with A. Bane regarding conflicts disclosure update (0.2); analyze retention orders regarding same (0.3).
Masaro, Matthew Bruno Jerrard, Erik	07/14/21 07/19/21	0.4 0.4	Review Epiq's retention order (0.3); correspondence with Epiq regarding same (0.1). Call with J. Barsalona and KPMG counsel regarding KPMG retention application.
Jerrard, Erik	07/20/21	0.8	Call with J. Barsalona regarding KPMG and other retentions (0.3); call with A. Schwartz regarding De la Vega retention (0.3); call with J. Barsalona regarding same (0.2).
Jerrard, Erik	07/21/21	0.6	Review KPMG analysis from Morris Nichols (0.4); email with Morris Nichols regarding same (0.2).
Masaro, Matthew Bruno Jerrard, Erik	07/23/21 07/28/21	0.3 2.0	Review and revise ordinary course professional supplement (0.2); correspondence with M. Fu and E. Jerrard regarding same (0.1). Review and revise KPMG retention application (0.7); call with A. Schwartz regarding same (0.3); correspondence with T. Graulich regarding same (0.3); correspondence with S. Piraino regarding same (0.3); email with R. Sanchez Baker regarding same (0.4).
Szanzier, Steven Z.	07/28/21	0.3	Correspondence with A. Andreeva and Davis Polk Fleet team regarding retaining ordinary course professional for fleet workstream.
Jerrard, Erik Masaro, Matthew Bruno	07/30/21 07/30/21	0.3 0.3	Review and revise ordinary course professional supplement. Correspondence with AlixPartners, T. Graulich and others regarding ordinary course professionals retention.
Total AM210 Non-DPW Retention and Fee Issues		15.5	
AM230 Plan/Disclosure Statement			
Bane, Abraham	07/01/21	2.7	Review and revise Plan (2.1); correspondence with S. Ford regarding same (0.4); correspondence with M. Masaro regarding same (0.2).
Ford, Stephen	07/01/21	6.9	Correspondence with E. Jerrard and A. Bane regarding Plan (0.8); correspondence with E. Jerrard regarding same (0.1); correspondence with A. Bane regarding same (0.1); review and revise Plan (3.7); research issues regarding same (2.2).
O'Sullivan, Damian	07/01/21	3.3	Review precedent and Plan regarding same (0.8); review and revise notices of non-voting status (1.1); review and revise notice of confirmation hearing (0.2); review precedent in connection with same (0.3); review M. Masaro's comments to Disclosure Statement exhibits (0.2); update workstreams summary (0.3); correspondence with M. Masaro regarding Disclosure Statement motion exhibits status (0.4).
Piraino, Stephen D. Bane, Abraham	07/01/21 07/02/21	2.3 1.9	Review and revise Disclosure Statement. Review and revise Plan (1.8); correspondence with S. Ford regarding same (0.1).
Ford, Stephen	07/02/21	7.8	Research issues regarding Plan (2.0); review and revise Plan (5.3); correspondence with A. Bane and M. Masaro regarding same (0.5).

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Name	Date	Hours	Narrative
Graulich, Timothy	07/02/21	4.0	Review and comment on Disclosure Statement.
Masaro, Matthew	07/02/21	2.7	Review and revise Disclosure Statement motion and related exhibits (1.7); correspondence with Epiq and others regarding same (0.4); correspondence with A. Bane and S. Ford regarding Plan distributions (0.3); correspondence with S. Piraino regarding Disclosure Statement workstreams (0.3).
Bruno			
Piraino, Stephen D.	07/02/21	1.0	Correspondence with M. Masaro regarding Disclosure Statement.
Bane, Abraham	07/06/21	0.7	Review S. Ford's comments to Plan (0.4); revise same (0.3).
Ford, Stephen	07/06/21	8.2	Review and revise Plan (4.7); research issues regarding same (3.5).
Graulich, Timothy	07/06/21	3.8	Review and revise Disclosure Statement.
Masaro, Matthew	07/06/21	2.5	Correspondence with T. Graulich and others regarding Plan (0.1); correspondence with Rothschild, AlixPartners, and others regarding same (0.2); correspondence with E. Jerrard, S. Piraino, and others regarding same and Disclosure Statement (0.2); call with R. Steinberg regarding Disclosure Statement (1.0); review and revise exhibits related to same (1.0).
Bruno			
Piraino, Stephen D.	07/06/21	0.7	Review and revise Disclosure Statement.
Steinberg, Richard J.	07/06/21	1.0	Call with M. Masaro regarding Disclosure Statement.
Ford, Stephen	07/07/21	0.5	Review and revise Plan.
Jerrard, Erik	07/07/21	0.6	Call with AlixPartners and Rothschild regarding Disclosure Statement and related exhibits.
Masaro, Matthew	07/07/21	1.8	Review and revise Disclosure Statement exhibits (0.7); research issues regarding same (0.8); correspondence with S. Piraino, R. Steinberg, and others regarding same and Plan (0.2).
Bruno			
Piraino, Stephen D.	07/07/21	1.1	Correspondence with M. Masaro regarding Disclosure Statement (0.1); prepare for call on release provisions (0.5); call with AlixPartners and Rothschild regarding Disclosure Statement and related exhibits (0.5).
Steinberg, Richard J.	07/07/21	0.5	Call with AlixPartners and Rothschild regarding Disclosure Statement and related exhibits.
Ford, Stephen	07/08/21	2.6	Review and revise Plan.
Graulich, Timothy	07/08/21	2.3	Review and revise Disclosure Statement.
Jerrard, Erik	07/08/21	2.1	Call with R. Steinberg, M. Masaro, and others regarding Plan and Disclosure Statement (0.5); review and revise Plan (1.6).
Masaro, Matthew	07/08/21	3.6	Call with R. Steinberg, E. Jerrard, and others regarding Plan and Disclosure Statement (0.5); correspondence with R. Steinberg regarding Disclosure Statement (0.8); precedent review of releases (1.1); draft summary materials regarding same (1.2).
Bruno			
O'Sullivan, Damian	07/08/21	0.2	Correspondence with M. Masaro regarding revisions to non-voting status notices (0.1); review precedent regarding same (0.1).
Piraino, Stephen D.	07/08/21	1.9	Call with E. Jerrard, M. Masaro, and others regarding Plan and Disclosure Statement (0.5); analyze Plan issues (1.3).
Steinberg, Richard J.	07/08/21	1.0	Call with E. Jerrard, M. Masaro, and others regarding Plan and Disclosure Statement (0.5); correspondence with M. Masaro regarding Disclosure Statement (0.5).
Graulich, Timothy	07/09/21	3.4	Review and revise Plan.
Masaro, Matthew	07/09/21	1.9	Review and revise release provision summary materials (0.8); call with R. Steinberg and others regarding same (0.2); review and revise Disclosure Statement exhibits (0.6); correspondence with Epiq and others regarding same (0.3).
Bruno			

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Name	Date	Hours	Narrative
O'Sullivan, Damian	07/09/21	0.5	Review and revise notices of non-voting status.
Piraino, Stephen D.	07/09/21	4.1	Review and analyze Disclosure Statement issues.
Steinberg, Richard J.	07/09/21	2.9	Review release precedent and revise comparison term summary (1.6); call with M. Masaro regarding same (0.2); review and revise Disclosure Statement (1.1).
Ford, Stephen	07/10/21	1.0	Review and revise Plan (0.9); correspondence with E. Jerrard regarding same (0.1).
Jerrard, Erik	07/11/21	3.7	Review and revise Plan.
O'Sullivan, Damian	07/11/21	2.7	Review and revise non-voting status notices regarding opt-out mechanics (2.4); correspondence with M. Masaro regarding same (0.3).
Bane, Abraham	07/12/21	1.1	Review E. Jerrard's comments to Plan (0.6); revise same (0.5).
Ford, Stephen	07/12/21	2.0	Review and revise Disclosure Statement.
Jerrard, Erik	07/12/21	2.0	Review and revise Plan (1.7); email with S. Ford and A. Bane regarding same (0.3).
Masaro, Matthew	07/12/21	1.8	Review and analyze Disclosure Statement issues.
Bruno			
Bane, Abraham	07/13/21	0.4	Correspondence with S. Ford regarding Plan.
Ford, Stephen	07/13/21	1.2	Conference with A. Bane regarding Plan (0.4); review and revise Plan (0.8).
Masaro, Matthew	07/13/21	1.2	Review and revise Disclosure Statement, Disclosure Statement motion, and related exhibits (0.9); call with S. Piraino regarding solicitation materials (0.3).
Bruno			
Piraino, Stephen D.	07/13/21	0.7	Call with M. Masaro regarding solicitation materials (0.3); review solicitation materials issues list (0.4).
Bane, Abraham	07/14/21	0.2	Correspondence with S. Ford regarding Plan structure.
Ford, Stephen	07/14/21	2.9	Review and revise Plan (1.8); research issues regarding same (1.0); correspondence with A. Bane regarding same (0.1).
Masaro, Matthew	07/14/21	2.4	Review Mexican law memorandum relating to Plan execution issues (1.0); correspondence with Sainz Abogados, Epiq, and others regarding same (0.8); review and revise Disclosure Statement (0.4); correspondence with S. Piraino and others regarding same (0.2).
Bruno			
O'Sullivan, Damian	07/14/21	1.1	Review and revise ballots and solicitation procedures (0.5); review and revise Disclosure Statement (0.6).
Piraino, Stephen D.	07/14/21	4.2	Review and revise Disclosure Statement (2.5); analyze issues regarding Disclosure Statement (0.8); analyze issues regarding Plan (0.9).
Ford, Stephen	07/15/21	4.5	Research issues regarding Plan structuring and distribution analysis.
Graulich, Timothy	07/15/21	4.8	Review and revise Plan (2.4); review and revise Disclosure Statement (2.4).
Masaro, Matthew	07/15/21	3.3	Call with Sainz Abogados, Epiq, and Davis Polk team regarding solicitation procedures and next steps (0.5); correspondence with same regarding same (2.0); review and revise Disclosure Statement, Disclosure Statement motion, and related exhibits (0.8).
Bruno			
O'Sullivan, Damian	07/15/21	5.6	Call with Sainz Abogados, Epiq and Davis Polk team regarding solicitation procedures and next steps (0.5); correspondence with S. Piraino, M. Masaro and R. Steinberg regarding Disclosure Statement (0.2); review and revise Disclosure Statement (4.2); correspondence with M. Masaro regarding same (0.7).
Piraino, Stephen D.	07/15/21	4.7	Review Disclosure Statement motion (0.5); call with Epiq regarding solicitation procedures (0.6); correspondence with

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Name	Date	Hours	Narrative
Steinberg, Richard J.	07/15/21	1.1	R. Steinberg and M. Masaro regarding Disclosure Statement (0.3); review and revise Disclosure Statement (3.1); correspondence with M. Masaro regarding same (0.2). Call with Sainz Abogados, Epiq, and Davis Polk team regarding solicitation procedures and next steps (0.5); correspondence with S. Piraino and M. Masaro regarding Disclosure Statement (0.4); correspondence with M. Masaro regarding same (0.2).
Ford, Stephen	07/16/21	3.1	Review and revise Plan.
Jerrard, Erik	07/16/21	1.2	Review and revise Plan.
Masaro, Matthew	07/16/21	0.2	Correspond with S. Piraino and others regarding Disclosure Statement.
Bruno			
O'Sullivan, Damian	07/16/21	3.4	Review and revise Disclosure Statement (3.0); review Sainz Abogados comments to ballots (0.3); correspondence with M. Masaro regarding same (0.1).
Steinberg, Richard J.	07/16/21	3.3	Review and revise Disclosure Statement.
Masaro, Matthew	07/17/21	2.3	Review and revise Disclosure Statement (1.9); correspond with R. Steinberg and others regarding same (0.4).
Bruno			
O'Sullivan, Damian	07/17/21	0.5	Review and revise Disclosure Statement's Mexican law section.
Steinberg, Richard J.	07/17/21	1.6	Review and revise Disclosure Statement.
Masaro, Matthew	07/18/21	1.1	Review and revise Disclosure Statement (0.7); correspondence with R. Steinberg, Sainz Abogados, and others regarding same (0.4).
Bruno			
Steinberg, Richard J.	07/18/21	5.1	Review and revise Disclosure Statement.
Bane, Abraham	07/19/21	0.9	Review and revise Plan (0.8); correspondence with M. Masaro regarding same (0.1).
Ford, Stephen	07/19/21	1.1	Review and revise Plan (1.0); correspondence with M. Masaro regarding same (0.1).
Graulich, Timothy	07/19/21	3.8	Review and revise Plan (1.9); review and revise Disclosure Statement (1.9).
Jerrard, Erik	07/19/21	2.0	Call with Davis Polk Restructuring team and AlixPartners regarding Disclosure Statement (0.5); review and revise Plan (1.5).
Masaro, Matthew	07/19/21	2.6	Correspondence with L. Farr, J. Donnelly, Rothschild, AlixPartners, S. Piraino, R. Steinberg, and others regarding Disclosure Statement (2.1); review and revise Disclosure Statement (0.5).
Bruno			
O'Sullivan, Damian	07/19/21	1.9	Review and revise Disclosure Statement (1.1); review Sainz Abogados' comments to same (0.3); call with Davis Polk Restructuring team and AlixPartners regarding Disclosure Statement (0.5).
Piraino, Stephen D.	07/19/21	3.8	Call with Rothschild regarding Plan issues (0.3); review and revise Plan (1.7); review and revise Disclosure Statement (1.8).
Steinberg, Richard J.	07/19/21	4.3	Review and revise Disclosure Statement (3.5); call regarding Disclosure Statement with AlixPartners and Rothschild (0.8).
Jerrard, Erik	07/20/21	4.0	Detailed review and analysis of Plan (3.6); email with S. Ford and A. Bane regarding same (0.4).
Masaro, Matthew	07/20/21	4.7	Review and revise Disclosure Statement (2.7); correspondence with S. Piraino, R. Steinberg, and others regarding same (1.3).
Bruno			
O'Sullivan, Damian	07/20/21	2.6	Call with Davis Polk Corporate and Restructuring team regarding securities issues in Disclosure Statement (0.3); research and review precedent Mexican prospectuses regarding same (1.9); correspondence with M. Masaro

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Name	Date	Hours	Narrative
Piraino, Stephen D.	07/20/21	3.6	regarding same (0.4). Call with Willkie Farr and others regarding Plan structure (0.2); correspondence with E. Jerrard regarding same (0.3); review precedent securities disclosures (0.8); email with M. Masaro regarding securities disclosures (0.4); review and analyze Plan issues (1.9).
Steinberg, Richard J.	07/20/21	2.5	Review and revise Disclosure Statement (1.9); correspondence with Davis Polk Corporate team regarding same (0.6).
Ford, Stephen	07/21/21	2.0	Review and revise Plan.
Masaro, Matthew Bruno	07/21/21	8.9	Research precedent regarding securities law issues in Disclosure Statement (2.8); correspondence with D. O'Sullivan, Sainz Abogados, S. Piraino, Akin Gump, and others regarding same (1.6); review and revise Disclosure Statement (0.9); correspondence with AlixPartners and others regarding same (0.4); review and revise Disclosure Statement materials (0.2); correspondence with S. Piraino and R. Steinberg regarding same (0.2); review rights offering memoranda (2.8).
O'Sullivan, Damian	07/21/21	0.6	Correspondence with M. Masaro and others regarding precedents regarding securities issues in Disclosure Statement (0.4); review same (0.2).
Piraino, Stephen D.	07/21/21	2.7	Review and revise Disclosure Statement (1.8); review and analyze Plan issues (0.9).
Steinberg, Richard J.	07/21/21	3.2	Correspondence with M. Masaro regarding Disclosure Statement (0.6); call with Sainz Abogados regarding rights offering and securities law issues regarding Disclosure Statement (0.7); draft Disclosure Statement issues list (0.8); review and revise Disclosure Statement (1.1).
Bane, Abraham	07/22/21	2.3	Call with E. Jerrard, S. Piraino, and others regarding Plan (1.8); correspondence with S. Ford regarding same (0.1); revise same (0.4).
Ford, Stephen	07/22/21	3.5	Review and revise Plan (1.7); call with M. Masaro, E. Jerrard, and others regarding same (1.8).
Graulich, Timothy	07/22/21	4.8	Review and comment on Plan (2.4); review and comment on Disclosure Statement (2.4).
Huebner, Marshall S.	07/22/21	0.4	Call with T. Graulich regarding Plan and term sheet issues.
Jerrard, Erik	07/22/21	2.8	Call with M. Masaro, S. Ford, and others regarding Plan (1.8); review draft Plan in preparation for same (1.0).
Masaro, Matthew Bruno	07/22/21	4.0	Review and revise Disclosure Statement (1.0); correspondence with R. Steinberg, S. Piraino, D. O'Sullivan, and others regarding same (1.2); call with S. Ford, E. Jerrard, and others regarding Plan (1.8).
O'Sullivan, Damian	07/22/21	1.4	Review liquidation analysis exhibit to Disclosure Statement and precedent regarding same (1.2); correspondence with M. Masaro regarding same (0.2).
Piraino, Stephen D.	07/22/21	2.2	Review and revise Disclosure Statement (0.8); call with M. Masaro, S. Ford, and others regarding Plan (1.4) (partial attendance).
Steinberg, Richard J.	07/22/21	3.8	Correspondence with S. Piraino and M. Masaro regarding Disclosure Statement (0.4); correspondence with M. Masaro and A. Bane regarding absolute priority rule (0.7); correspondence with E. Jerrard and S. Ford regarding Plan and Disclosure Statement (0.9); review and revise Disclosure Statement (1.8).
Bane, Abraham	07/23/21	4.7	Call with S. Ford regarding Plan (1.3); review and revise Plan

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Name	Date	Hours	Narrative
Ford, Stephen	07/23/21	2.6	(3.4). Review and revise Plan (1.3); call with A. Bane regarding same (1.3).
Graulich, Timothy	07/23/21	3.5	Review and revise Plan (1.7); review and revise Disclosure Statement (1.8).
Masaro, Matthew Bruno	07/23/21	3.7	Review and revise Disclosure Statement (2.9); correspondence with R. Steinberg, S. Piraino, D. O'Sullivan, and others regarding same (0.8).
Piraino, Stephen D.	07/23/21	1.9	Review and revise Disclosure Statement.
Steinberg, Richard J.	07/23/21	3.9	Revise Disclosure Statement (2.9); email with co-advisors regarding same (1.0).
Bane, Abraham	07/24/21	1.9	Review and revise Plan.
Ford, Stephen	07/24/21	8.3	Review and revise Plan (3.8); research issues regarding same (3.5); draft issues list regarding same (1.0).
Masaro, Matthew Bruno	07/24/21	3.3	Revise and revise Disclosure Statement (3.0); correspondence with D. O'Sullivan, S. Piraino, AlixPartners, Sainz Abogados, and others regarding same (0.3).
O'Sullivan, Damian	07/24/21	5.1	Review and revise risk factors in Disclosure Statement (4.5); correspondence with M. Masaro regarding same (0.6).
Piraino, Stephen D.	07/24/21	0.4	Correspondence with M. Masaro regarding Disclosure Statement (0.2); revise Disclosure Statement insert (0.2).
Steinberg, Richard J.	07/24/21	4.1	Review and revise Disclosure Statement (3.9); email with Sainz Abogados regarding same (0.2).
Bane, Abraham	07/25/21	4.6	Call with S. Ford regarding Plan (0.8); review and revise Plan (3.8).
Ford, Stephen	07/25/21	4.2	Review and revise Plan (3.4); call with A. Bane regarding same (0.8).
Masaro, Matthew Bruno	07/25/21	5.0	Review and revise Disclosure Statement (4.5); correspondence with R. Steinberg and others regarding same (0.3).
Piraino, Stephen D.	07/25/21	0.9	Review and revise Disclosure Statement.
Steinberg, Richard J.	07/25/21	8.6	Extensive review and revision of Disclosure Statement (7.1); correspondence with M. Masaro regarding same (0.5); email with S. Piraino regarding same (0.5); email with S. Ford and A. Bane regarding same (0.1); email with Davis Polk Fleet team regarding same (0.3); email with Davis Polk Litigation team regarding same (0.1).
Bane, Abraham	07/26/21	0.6	Correspondence with M. Masaro regarding Plan (0.1); correspondence with S. Ford regarding same (0.1); review E. Jerrard's comments to same (0.4).
Ford, Stephen	07/26/21	1.7	Review and revise Plan.
Jerrard, Erik	07/26/21	5.1	Call with AlixPartners and others regarding Plan (0.8); review and revise Plan (4.3).
Masaro, Matthew Bruno	07/26/21	9.3	Review and revise Disclosure Statement (4.0); correspondence with AlixPartners, Sainz Abogados, Aeroméxico, and others regarding same (0.5); disclosure statement drafting session with S. Piraino and R. Steinberg (4.8).
Piraino, Stephen D.	07/26/21	4.8	Disclosure statement drafting session with R. Steinberg and M. Masaro.
Steinberg, Richard J.	07/26/21	9.3	Review and revise Disclosure Statement (2.9); disclosure statement drafting session with S. Piraino and M. Masaro (4.8); email with Sainz Abogados regarding same (0.3); call with Creditors' Committee's professionals regarding Plan framework (0.8); correspondence with M. Masaro regarding Disclosure Statement (0.5).

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Time Detail By Project			
Name	Date	Hours	Narrative
Bane, Abraham	07/27/21	7.5	Call with Davis Polk Restructuring team regarding Plan (1.0); review and revise Plan (3.5); correspondence with S. Ford regarding same (0.7); revise Plan issues list (0.6); correspondence with AlixPartners, Rothschild, and Sainz Abogados regarding same (0.2); correspondence with M. Masaro regarding same (0.1); review case law regarding Plan provision (1.2); correspondence with S. Piraino regarding same (0.2).
Ford, Stephen	07/27/21	7.4	Review and revise Plan (4.4); research issues regarding same (2.0); call with Davis Polk Restructuring team regarding Plan (1.0).
Jerrard, Erik	07/27/21	2.2	Call with Davis Polk Restructuring team regarding Plan (1.0); analyze Plan issues (1.2).
Masaro, Matthew Bruno	07/27/21	10.8	Review and revise Disclosure Statement (5.6); correspondence with R. Steinberg, S. Piraino, and AlixPartners regarding same (3.3); call with AlixPartners, Rothschild, S. Piraino, and others regarding same (0.9); call with Davis Polk Restructuring team regarding Plan (1.0).
Piraino, Stephen D.	07/27/21	3.1	Review and revise Plan (0.8); call with Davis Polk Restructuring team regarding same (1.0); correspondence with E. Jerrard regarding Plan (0.4); call with AlixPartners, Rothschild, R. Steinberg, and others regarding Disclosure Statement (0.9).
Steinberg, Richard J.	07/27/21	6.9	Call with AlixPartners, Rothschild, S. Piraino, and others regarding Disclosure Statement (0.9); review and revise Disclosure Statement (4.1); correspondence with M. Masaro regarding same (0.4); call with Davis Polk Restructuring team regarding Plan (1.0); email with Davis Polk team regarding same (0.5).
Bane, Abraham	07/28/21	4.4	Review and revise Plan (3.6); call with S. Ford regarding same (0.4); correspondence with M. Masaro regarding same (0.2); correspondence with E. Jerrard regarding same (0.1); correspondence with Epiq team regarding same (0.1).
Ford, Stephen	07/28/21	2.4	Review and revise Plan (2.2); call with A. Bane regarding same (0.2).
Jerrard, Erik	07/28/21	3.7	Email with Davis Polk Restructuring team regarding Plan and Disclosure Statement (0.9); review and analyze Plan (2.8).
Masaro, Matthew Bruno	07/28/21	7.2	Review and revise Disclosure Statement (4.2); correspondence with AlixPartners, S. Piraino, R. Steinberg, and Davis Polk Tax team regarding same (3.0).
O'Sullivan, Damian	07/28/21	2.0	Review and revise Disclosure Statement (1.2); research and review issues regarding financial projections exhibits to same (0.6); correspondence with M. Masaro regarding same (0.2).
Piraino, Stephen D.	07/28/21	1.6	Correspondence with M. Masaro and R. Steinberg regarding Disclosure Statement (1.3); call with Rothschild regarding same (0.3).
Steinberg, Richard J.	07/28/21	8.2	Review and revise Disclosure Statement (4.9); correspondence with S. Piraino and M. Masaro regarding same (2.0); email with T. Graulich regarding same (0.3); call with AlixPartners regarding same (0.2); email with co-advisors regarding same (0.8).
Bane, Abraham	07/29/21	0.9	Revise Plan (0.8); correspondence with S. Ford regarding same (0.1).
Ford, Stephen	07/29/21	1.3	Review and revise Plan (1.2); correspondence with A. Bane regarding same (0.1).
Masaro, Matthew	07/29/21	3.0	Review and revise Disclosure Statement and exhibits

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Time Detail By Project			
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Bruno			supporting same (1.7); correspondence with AlixPartners, R. Steinberg, and others regarding same (0.9); call with Davis Polk Tax team and others regarding same (0.4).
Piraino, Stephen D.	07/29/21	1.2	Analyze Plan issues (0.9); email with R. Sanchez Baker and others regarding Disclosure Statement (0.3).
Steinberg, Richard J.	07/29/21	4.3	Review and revise Disclosure Statement (3.3); email with T. Graulich and S. Piraino regarding same (0.3); correspondence with S. Piraino regarding same (0.3); email with Sainz Abogados regarding same (0.3).
Total AM230 Plan/Disclosure Statement		410.9	
AM240 DPW Retention/Preparation of DPW Fee Statements/Applications and Budget			
Jerrard, Erik	07/02/21	1.0	Review, revise, and finalize May Monthly Fee Statement.
Total AM240 DPW Retention/Preparation of DPW Fee Statements/Applications and Budget		1.0	
AM250 IP, Regulatory and Tax			
Herts, Dylan	07/01/21	0.1	Email with M. Yeowart regarding global antitrust filings.
Piraino, Stephen D.	07/01/21	0.2	Correspondence with G. Morrison regarding antitrust issues.
Spearing, Nicholas	07/01/21	0.3	Analyze foreign direct investment issues.
Morrison, Gregory S.	07/02/21	0.5	Draft antitrust diligence inquiries for Ad Hoc Committee.
Piraino, Stephen D.	07/02/21	0.2	Correspondence with G. Morrison regarding antitrust issues.
Altus, Leslie J.	07/05/21	0.2	Review rights offering term sheet (0.1); email with A. Siman regarding same (0.1).
Burke, Arthur J.	07/05/21	0.5	Correspondence with Davis Polk Antitrust team regarding Department of Justice strategy and timing.
Herts, Dylan	07/06/21	0.1	Review global antitrust filing analysis.
Siman, Ariel	07/06/21	0.9	Review rights offering term sheet.
Spearing, Nicholas	07/06/21	1.7	Correspondence with Aeroméxico and advisers regarding Austrian and Spanish filings (0.5); analyze jurisdictional and timing issues regarding same (0.6); correspondence with local counsel regarding same (0.6).
Burke, Arthur J.	07/07/21	1.0	Correspondence with Davis Polk Antitrust team regarding antitrust analysis and related competition filings (0.6); call with Aeroméxico, Aziz & Kaye, Sainz Abogados, Callol, and Davis Polk Antitrust team regarding global antitrust filing (0.4).
Herts, Dylan	07/07/21	0.7	Call with Aeroméxico, Aziz & Kaye, Sainz Abogados, Callol, and Davis Polk Antitrust team regarding global antitrust filing (0.4); prepare for same (0.2); correspondence with G. Morrison regarding same (0.1).
Morrison, Gregory S.	07/07/21	0.5	Call with Aeroméxico, Aziz & Kaye, Sainz Abogados, Callol, and Davis Polk Antitrust team regarding global antitrust filing.
Piraino, Stephen D.	07/07/21	0.2	Email with A. Aranalde regarding USDA.
Siman, Ariel	07/07/21	1.5	Review rights offering term sheet.
Altus, Leslie J.	07/08/21	3.3	Review rights offering term sheet (0.6); correspondence with L. Altus and S. Piraino regarding same (0.7).
De Mullewie, Léonore	07/08/21	1.2	Analyze issues regarding global filing.
Donnelly, Jacob M.	07/08/21	0.2	Email with L. Farr and L. Altus regarding rights offering term sheet (0.1); coordinate call regarding same (0.1).
Graulich, Timothy	07/08/21	0.5	Correspondence with S. Piraino regarding antitrust issues.
McClammy, James I.	07/08/21	0.4	Correspondence with Davis Polk Antitrust team regarding

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Name	Date	Hours	Narrative
Piraino, Stephen D.	07/08/21	1.8	antitrust issues. Correspondence with L. De Mullewie regarding antitrust issues (0.3); correspondence with G. Morrison regarding same (0.2); correspondence with L. Altus and A. Siman regarding tax implications of exit financing proposal (1.3).
Siman, Ariel	07/08/21	1.3	Review rights offering term sheet (0.6); correspondence with L. Altus and S. Piraino regarding same (0.7).
Altus, Leslie J.	07/09/21	0.9	Call with J. Donnelly, A. Siman, and L. Farr regarding rights offering term sheet and Plan tax issues.
Burke, Arthur J.	07/09/21	0.5	Correspondence with Davis Polk Antitrust team regarding Department of Justice strategy and timing.
Donnelly, Jacob M.	07/09/21	0.8	Call with L. Altus, A. Siman, and L. Farr regarding rights offering term sheet and Plan tax issues.
Farr, Lucy W.	07/09/21	1.9	Call with L. Altus, A. Siman, and J. Donnelly regarding rights offering term sheet and Plan tax issues (0.9); correspondence with Davis Polk Tax team regarding same (1.0).
Siman, Ariel	07/09/21	1.9	Call with L. Altus, L. Farr, and J. Donnelly regarding rights offering term sheet and Plan tax issues (0.9); review rights offering and related items (1.0).
Donnelly, Jacob M.	07/12/21	0.3	Draft summary to L. Farr and L. Altus regarding outstanding tax issues.
Herts, Dylan	07/12/21	0.3	Email to L. Farr and L. Altus regarding income tax exemption eligibility.
Piraino, Stephen D.	07/12/21	0.2	Correspondence with G. Morrison and others regarding antitrust issues.
Siman, Ariel	07/12/21	1.0	Call with Davis Polk Tax team regarding gross income tax considerations.
Donnelly, Jacob M.	07/13/21	3.2	Email to L. Farr and L. Altus regarding outstanding points on eligibility for income tax exemption after restructuring.
Siman, Ariel	07/13/21	0.8	Review gross income tax issue.
Donnelly, Jacob M.	07/14/21	0.9	Draft summary to L. Farr and L. Altus regarding outstanding tax issues.
Donnelly, Jacob M.	07/14/21	0.2	Correspondence with A. Siman and E. Goldman regarding exit financing commitment letters.
Farr, Lucy W.	07/14/21	0.4	Correspondence with E. Goldman regarding exit financing tax issues.
Siman, Ariel	07/14/21	1.0	Review exit financing commitment letter.
Altus, Leslie J.	07/15/21	0.1	Email with A. Siman regarding exit financing tax issues.
De Mullewie, Léonore	07/15/21	0.2	Analyze global antitrust filings.
Donnelly, Jacob M.	07/15/21	0.2	Review correspondence from A. Siman regarding exit financing tax issues.
Farr, Lucy W.	07/15/21	0.3	Email with Davis Polk Tax team regarding exit financing tax issues.
Siman, Ariel	07/15/21	1.5	Analyze tax consequence of Plan issues.
De Mullewie, Léonore	07/16/21	1.5	Analyze Global antitrust filing issues.
Herts, Dylan	07/16/21	0.1	Review emails with Davis Polk Antitrust team regarding Global antitrust filing.
Morrison, Gregory S.	07/16/21	0.1	Call with potential financing provider counsel regarding antitrust regulatory risk information requests.
Altus, Leslie J.	07/19/21	1.1	Review Apollo materials (0.3); call with financial advisors and others regarding same (0.8).
De Mullewie, Léonore	07/19/21	1.0	Analyze Global antitrust filing.
Donnelly, Jacob M.	07/19/21	2.1	Correspondence with L. Altus, L. Farr, A. Siman, and S.

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Time Detail By Project			
Name	Date	Hours	Narrative
			Piraino regarding outstanding tax issues and Disclosure Statement (0.7); correspondence with L. Altus and A. Siman regarding Disclosure Statement (0.1); research documents regarding outstanding debt issues (1.3).
Farr, Lucy W.	07/19/21	1.2	Correspondence with Davis Polk Tax team regarding tax issues.
Piraino, Stephen D.	07/19/21	0.8	Call with Davis Polk Tax team regarding tax issues.
Siman, Ariel	07/19/21	1.5	Correspondence with Davis Polk Tax team regarding Disclosure Statement issues.
Spearing, Nicholas	07/19/21	0.3	Correspondence with Davis Polk Antitrust team regarding status of antitrust issues.
Donnelly, Jacob M.	07/20/21	0.2	Email with A. Siman, M. Masaro regarding Disclosure Statement issues.
Piraino, Stephen D.	07/20/21	0.1	Correspondence with S. Robles regarding antitrust issues.
Siman, Ariel	07/20/21	1.5	Review Plan tax issues.
Altus, Leslie J.	07/21/21	0.5	Email with Davis Polk Tax team regarding call with Cleary Gottlieb Tax team and others.
Donnelly, Jacob M.	07/21/21	0.3	Email with A. Siman regarding financial statements (0.1); email with L. Farr, L. Altus, S. Piraino, A. Siman, J. Lee (Cleary Gottlieb), and C. Goodman (Cleary Gottlieb) regarding call on tax issues (0.2).
Farr, Lucy W.	07/21/21	0.8	Email with Davis Polk Tax team regarding tax issues.
Piraino, Stephen D.	07/21/21	0.3	Correspondence with Davis Polk Tax team regarding tax issues.
Siman, Ariel	07/21/21	2.9	Review Plan tax issues.
Spearing, Nicholas	07/21/21	2.1	Review market share data (1.1); correspondence with Morgan Lewis regarding antitrust timing (1.0).
Altus, Leslie J.	07/22/21	1.4	Correspondence with Davis Polk Tax team regarding Disclosure Statement issues (0.9); review summary of research regarding same (0.5).
Donnelly, Jacob M.	07/22/21	3.0	Analyze foreign investment issues (1.5); call with Davis Polk Tax and Restructuring teams regarding Plan tax issues (0.5); coordinate same (0.2); email with L. Farr and L. Altus regarding foreign investment analysis (0.2); email with A. Siman regarding proposed creditor plans (0.6).
Farr, Lucy W.	07/22/21	0.3	Email with Davis Polk Tax team regarding tax issues.
Piraino, Stephen D.	07/22/21	0.7	Call with Davis Polk Tax and Restructuring teams regarding Plan tax issues (0.5); outline tax issues in preparation for same (0.2).
Siman, Ariel	07/22/21	4.5	Draft tax related issues list for exit financing and Plan documents.
Spearing, Nicholas	07/22/21	1.6	Analyze and coordinate antitrust issues (0.8); correspondence with Morgan Lewis regarding same (0.8).
Altus, Leslie J.	07/23/21	1.3	Review summary of research on tax issues (0.5); call with Cleary Gottlieb Tax team and others regarding tax issues (0.5); correspondence with J. Donnelly and S. Piraino regarding same (0.3).
Donnelly, Jacob M.	07/23/21	1.0	Call with Cleary Gottlieb Tax team and others regarding tax issues (0.5); correspondence with L. Altus and S. Piraino regarding open tax issues (0.3); correspondence with A. Siman regarding same (0.1); research issues regarding same (0.1).
Herts, Dylan	07/23/21	0.2	Call with G. Morrison regarding antitrust analysis status (0.1); prepare for same (0.1).
Morrison, Gregory S.	07/23/21	0.1	Call with D. Herts regarding antitrust analysis status.
Piraino, Stephen D.	07/23/21	0.5	Call with Cleary Gottlieb Tax team and others regarding tax

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Time Detail By Project			
Name	Date	Hours	Narrative
Siman, Ariel	07/23/21	2.0	issues. Call with Cleary Gottlieb Tax Team and others regarding tax issues (0.5); correspondence with Davis Polk Tax team regarding same (1.5).
Spearing, Nicholas	07/23/21	1.1	Analyze and coordinate antitrust issues.
Altus, Leslie J.	07/25/21	2.3	Research federal and state tax issues (1.2); email with Davis Polk Tax team regarding same (1.1).
Farr, Lucy W.	07/25/21	1.3	Review authorities regarding state tax issue.
Altus, Leslie J.	07/26/21	0.4	Review summary of research on tax issue (0.3); email with J. Donnelly and A. Siman regarding same (0.1).
Burke, Arthur J.	07/26/21	0.5	Correspondence with Davis Polk Antitrust team regarding Department of Justice timing and strategy.
Donnelly, Jacob M.	07/26/21	1.6	Research tax issues.
Farr, Lucy W.	07/26/21	0.4	Correspondence with Davis Polk Tax team regarding state tax issues.
Herts, Dylan	07/26/21	0.3	Correspondence with S. Piraino regarding antitrust issue (0.2); email with A. Burke and G. Morrison regarding same (0.1).
Piraino, Stephen D.	07/26/21	0.2	Correspondence with A. Burke and D. Herts regarding antitrust issues.
Siman, Ariel	07/26/21	2.8	Analyze state tax issues.
Spearing, Nicholas	07/26/21	0.4	Correspondence with foreign officials regarding antitrust filing process.
Altus, Leslie J.	07/27/21	1.3	Email with A. Siman and J. Donnelly regarding state tax issues (0.3); review summaries of research regarding same (0.5); correspondence with A. Siman and J. Donnelly regarding next steps regarding same (0.5).
Burke, Arthur J.	07/27/21	0.5	Correspondence with Davis Polk Antitrust team regarding Department of Justice strategy and timing.
Donnelly, Jacob M.	07/27/21	1.7	Email with S. Piraino, E. Jerrard, and M. Masaro regarding tax information requests (0.2); review research on aviation agreement (0.1); correspondence with L. Altus and A. Siman regarding tax issues (0.3); email with M. DeGraf and T. Thoroddsen regarding tax information requests (0.2); research issues regarding aviation agreement (0.3); email with L. Altus regarding same (0.4); review 1120-F forms (0.2).
Graulich, Timothy	07/27/21	0.5	Correspondence with A. Burke regarding antitrust issues.
Herts, Dylan	07/27/21	2.1	Call with Davis Polk Restructuring and Antitrust teams regarding antitrust issues (0.3); email with same regarding same (0.4); research issues regarding same (1.3).
Jerrard, Erik	07/27/21	0.4	Call with Davis Polk Restructuring and Antitrust teams regarding antitrust issues.
Piraino, Stephen D.	07/27/21	0.5	Correspondence with A. Burke regarding antitrust issues.
Rincon, Cristina M.	07/27/21	0.4	Revise settlement agreement (0.2); email with Aeroméxico regarding same (0.2).
Siman, Ariel	07/27/21	1.5	Research issues regarding gross income tax.
Altus, Leslie J.	07/28/21	1.1	Review 1120-F forms (0.5); review aviation agreement (0.3); call with Davis Polk Restructuring team regarding same (0.3).
Donnelly, Jacob M.	07/28/21	1.0	Coordinate call with L. Altus, A. Siman, and S. Piraino regarding outstanding tax issues (0.1); research issues regarding statements on tax returns (0.4); correspondence with L. Altus, A. Siman, and S. Piraino regarding outstanding tax issues (0.3); coordinate call with tax advisors and others regarding tax returns (0.2).
Piraino, Stephen D.	07/28/21	0.3	Call with Davis Polk Restructuring team regarding aviation agreement.
Siman, Ariel	07/28/21	1.0	Analyze gross income tax issue.

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Name	Date	Hours	Narrative
Altus, Leslie J.	07/29/21	0.6	Review analysis regarding state tax issues (0.2); call with S. Piraino, tax advisors, and others regarding same (0.2); correspondence with L. Farr regarding same (0.2).
De Mullewie, Léonore	07/29/21	1.0	Analyze Global antitrust filing.
Donnelly, Jacob M.	07/29/21	0.3	Call with L. Altus, tax advisors, and others regarding state tax issues.
Piraino, Stephen D.	07/29/21	0.2	Call with L. Altus, tax advisors, and others regarding state tax issues.
Siman, Ariel	07/29/21	0.6	Correspondence with Davis Polk Tax team regarding gross income tax issues.
Spearing, Nicholas	07/29/21	0.7	Review and revise Global antitrust analysis.
De Mullewie, Léonore	07/30/21	1.0	Analyze Global antitrust filing.
Spearing, Nicholas	07/30/21	1.3	Finalize and submit Global antitrust filing (0.7); review updates regarding same (0.6).
Total AM250 IP, Regulatory and Tax		98.2	
AM260 Hearing Preparation/Attendance			
Jerrard, Erik	07/01/21	0.5	Call with A. Schwartz regarding upcoming hearing (0.1); email with A. Schwartz regarding same (0.2); email with Morris Nichols team regarding same (0.3).
Jerrard, Erik	07/06/21	0.6	Email with M. Melcer regarding hearing preparation (0.4); call with J. Eisen regarding upcoming hearing (0.2).
Jerrard, Erik	07/07/21	2.7	Call with A. Schwartz regarding retentions and upcoming hearing (1.6); email with T. Graulich regarding same (0.3); email to J. Eisen regarding July Omnibus Hearing (0.7); follow-up call with same regarding same (0.1).
Piraino, Stephen D.	07/07/21	0.1	Correspondence with A. Schwartz regarding July Omnibus Hearing.
Jerrard, Erik	07/15/21	1.6	Prepare talking points for status conference (1.4); email with S. Piraino and T. Graulich regarding same (0.2).
Total AM260 Hearing Preparation/Attendance		5.5	
AM270 Credit Card Receivables			
White, Erika D.	07/06/21	0.4	Review and comment on extension to credit card processing agreement.
Steinberg, Richard J.	07/14/21	0.5	Email with Rothschild and Aeroméxico regarding Deutsche Bank/AMEX facility.
White, Erika D.	07/15/21	0.3	Review extension of Elavon agreement.
Masaro, Matthew Bruno	07/20/21	0.8	Review CEBURES documentation and Rule 9019 orders (0.6); correspond with S. Piraino and others regarding same (0.2).
Masaro, Matthew Bruno	07/23/21	1.0	Review and revise CEBURES notices of presentment (0.7); correspondence with S. Piraino and others regarding same (0.3).
Piraino, Stephen D.	07/23/21	0.2	Correspondence with M. Masaro regarding CEBURES.
Piraino, Stephen D.	07/24/21	0.2	Review and revise CEBURES notice of presentment.
Masaro, Matthew Bruno	07/26/21	0.8	Review, revise CEBURES Notice of Presentments (0.3); correspondence with S. Piraino, Willkie Farr, Cleary Gottlieb, and Greenberg Traurig regarding same (0.4).
Steinberg, Richard J.	07/29/21	0.3	Email with E. White regarding BBVA facility.

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Name	Date	Hours	Narrative
White, Erika D.	07/29/21	1.2	Review status of credit card securitization amendments.
Total AM270 Credit Card Receivables		5.7	
TOTAL		2,052.9	